

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: ) Chapter 11  
 ) Case No. 23-10063 (SHL)  
Genesis Global Holdco, LLC, *et al.*,<sup>1</sup> ) Jointly Administered  
 )  
Debtors. ) **Objection Deadline:** Oct. 18, 2023 at 12:00pm (ET)  
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**SEVENTH MONTHLY STATEMENT OF BERKELEY RESEARCH GROUP, LLC  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS DURING THE PERIOD  
FROM AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Name of Applicant: Berkeley Research Group, LLC (“BRG”)

Authorized to Provide Professional Services to: The Official Committee of Unsecured Creditors (the “Committee”)

Date of Retention: April 13, 2023 effective as of February 14, 2023

Period for which Compensation and Reimbursement is Sought: August 1, 2023 through August 31, 2023

Actual Amount of Compensation Sought as Actual, Reasonable and Necessary: \$1,097,692.40 (80% of \$1,372,115.50)

Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary: \$2,292.18

Total Amount of Fees and Expense Reimbursement Sought as Actual, Reasonable and Necessary: **\$1,099,984.58**

This is a(n): X Monthly Application    Interim Application    Final Application

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

**Summary of Fee Statements and Applications Filed**

<i>Application</i>		<i>Requested</i>			<i>Paid to Date</i>		<i>Total Unpaid</i>
<b>Dt Filed Dkt No</b>	<b>Period</b>	<b>Fees</b>	<b>Expenses</b>	<b>CNO/ Order</b>	<b>Fees</b>	<b>Expenses</b>	<b>Fees and Expenses</b>
6/28/2023 Dkt No. 459	2/14/2023 - 2/28/2023	\$ 573,936.00	\$ -	N/A	\$ 459,148.80	\$ -	\$ 114,787.20
7/25/2023 Dkt No. 542	3/1/2023 - 3/31/2023	\$ 1,661,588.50	\$ 991.38	N/A	\$ 1,329,270.80	\$ 991.38	\$ 332,317.70
7/26/2023 Dkt No. 543	4/1/2023 - 4/30/2023	\$ 1,203,079.00	\$ 83.49	N/A	\$ 962,463.20	\$ 83.49	\$ 240,615.80
7/28/2023 Dkt No. 558	5/1/2023 - 5/31/2023	\$ 1,291,295.00	\$ 2,549.33	N/A	\$ 1,033,036.00	\$ 2,549.33	\$ 258,259.00
7/31/2023 Dkt No. 561	<i>First Interim</i>	\$ 4,729,898.50	\$ 3,624.20	<i>9/15/2023 Dkt No. 708</i>	\$ 3,783,918.80	\$ 3,624.20	\$ 945,979.70
7/28/2023 Dkt No. 558	5/1/2023 - 5/31/2023	\$ 1,291,295.00	\$ 2,549.33	N/A	\$ 1,033,036.00	\$ 2,549.33	\$ 258,259.00
8/14/2023 Dkt No. 596	6/1/2023 - 6/30/2023	\$ 1,061,293.00	\$ 1,464.28	N/A	\$ -	\$ -	\$ 1,062,757.28
9/19/2023 Dkt No. 719	7/1/2023 - 7/31/2023	\$ 1,207,259.00	\$ 10,711.19	N/A	\$ -	\$ -	\$ 1,217,970.19
<b>Total</b>		<b>\$ 8,289,745.50</b>	<b>\$ 18,349.00</b>		<b>\$ 4,816,954.80</b>	<b>\$ 6,173.53</b>	<b>\$ 3,484,966.17</b>

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## Attachment A: Fees By Professional

### Berkeley Research Group, LLC

For the Period 8/1/2023 through 8/31/2023

Professional	Title	Billing Rate	Hours	Fees
C. Kearns	Managing Director	\$1,250.00	74.0	\$92,500.00
E. Hengel	Managing Director	\$1,150.00	166.2	\$191,130.00
G. Koutouras	Managing Director	\$995.00	13.6	\$13,532.00
K. Hamilton	Managing Director	\$1,150.00	0.4	\$460.00
M. Canale	Managing Director	\$1,150.00	14.5	\$16,675.00
M. Renzi	Managing Director	\$1,250.00	93.0	\$116,250.00
A. Cowie	Director	\$900.00	3.1	\$2,790.00
A. Ruda	Director	\$650.00	9.0	\$5,850.00
C. Goodrich	Director	\$900.00	206.9	\$186,210.00
L. Potter	Associate Director	\$550.00	11.9	\$6,545.00
J. Hill	Senior Managing Consultant	\$775.00	243.8	\$188,945.00
J. Wilson	Senior Managing Consultant	\$775.00	138.0	\$106,950.00
M. Slattery	Senior Managing Consultant	\$600.00	1.3	\$780.00
Q. Liu	Senior Managing Consultant	\$675.00	11.7	\$7,897.50
M. Galfus	Consultant	\$650.00	129.4	\$84,110.00
D. Mordas	Senior Associate	\$580.00	160.6	\$93,148.00
T. Reeves	Senior Associate	\$295.00	47.9	\$14,130.50
B. Lauer	Associate	\$395.00	49.0	\$19,355.00
G. Beaulieu	Associate	\$425.00	145.4	\$61,795.00
J. Cooperstein	Associate	\$450.00	224.8	\$101,160.00
Z. Barandi	Associate	\$425.00	127.3	\$54,102.50
H. Henritz	Case Assistant	\$240.00	32.5	\$7,800.00

Professional	Title	Billing Rate	Hours	Fees
<b>Total</b>			<b>1,904.3</b>	<b>\$1,372,115.50</b>
<b>Blended Rate</b>				<b>\$720.54</b>

**Relief Requested**

This is Berkeley Research Group’s (“BRG”) seventh monthly fee statement for compensation (the “Fee Statement”) for the period August 1, 2023 through August 31, 2023 (the “Fee Period”) filed pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (Dkt No. 101) (the “Interim Compensation Order”). BRG requests: (a) allowance of compensation in the amount of \$1,097,692.40 (80% of \$1,372,115.50) for actual, reasonable and necessary professional services rendered to the Committee by BRG and (b) reimbursement of actual, reasonable and necessary costs and expenses in the amount of \$2,292.18 incurred by BRG during the Fee Period.

**Services Rendered and Disbursements Incurred**

Attached as Attachment A is the schedule of professionals who rendered services to the Committee during the Fee Period, including each person’s billing rate and the blended rate and Exhibit A shows the schedule of fees expended during the Fee Period by task code. Attached as Exhibit B are BRG’s monthly detailed time descriptions for the Fee Period which describe the time spent by each BRG professional.

BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. Exhibit C shows the summary totals for each category of expense while Exhibit D is an itemization and description of each expense incurred within each category.

**Notice and Objection Procedures**

BRG provided notice of this Fee Statement to: (a) the Debtors; (b) the United States Trustee; (c) those creditors holding the fifty (50) largest unsecured claims against the Debtors’ estates (on a consolidated basis); (d) those creditors holding the five (5) largest secured claims against the Debtors’ estates (on a consolidated basis); (e) the Internal Revenue Service; (f) the

Securities and Exchange Commission; and (g) all others that are required to be noticed in accordance with Bankruptcy Rule 2002 and Local Rule 2002-1, (collectively, the “Fee Notice Parties”).

Wherefore, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received BRG respectfully requests: (a) allowance of (i) 100% of BRG’s total fees for services rendered during the Fee Period (\$1,372,115.50) and (ii) 100% of the total disbursements incurred during the Fee Period (\$2,292.18); and (b) payment of the balance of 80% of BRG’s fees and 100% of BRG’s expenses (\$1,099,984.58).

Date: 10/4/2023

Berkeley Research Group, LLC

By /s/ Evan Hengel  
Evan Hengel  
Managing Director  
2029 Century Park East, Suite 1250  
Century City, CA 90067  
310-499-4956



## Exhibit A: Fees By Task Code

### Berkeley Research Group, LLC

For the Period 8/1/2023 through 8/31/2023

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	93.1	\$74,521.50
05. Professional Retention/ Fee Application Preparation	37.4	\$13,435.00
06. Attend Hearings/ Related Activities	2.3	\$1,935.00
07. Interaction/ Meetings with Debtors/ Counsel	17.4	\$18,847.50
08. Interaction/ Meetings with Creditors/ Counsel	359.8	\$264,786.50
10. Recovery/ SubCon/ Lien Analysis	490.6	\$348,430.50
11. Claim Analysis/ Accounting	192.4	\$134,410.00
13. Intercompany Transactions/ Balances	13.0	\$9,160.00
14. Executory Contracts/ Leases	5.7	\$3,630.00
18. Operating and Other Reports	41.7	\$32,077.50
19. Cash Flow/Cash Management/ Liquidity	100.1	\$63,468.00
20. Projections/ Business Plan/ Other	11.1	\$6,586.50
22. Preference/ Avoidance Actions	42.6	\$24,268.50
26. Tax Issues	36.3	\$30,181.00
27. Plan of Reorganization/ Disclosure Statement	321.6	\$262,272.00
31. Planning	40.3	\$34,210.00
32. Document Review	20.4	\$12,833.00
35. Employee Management/ Retention	8.7	\$5,602.50
40. Business Transaction Analysis	69.8	\$31,460.50
<b>Total</b>	<b>1,904.3</b>	<b>\$1,372,115.50</b>
<b>Blended Rate</b>		<b>\$720.54</b>

## Exhibit B: Time Detail

### Berkeley Research Group, LLC

For the Period 8/1/2023 through 8/31/2023

Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
8/1/2023	M. Renzi	1.4	Reviewed asset sale process documents in preparation for meeting with Moelis (M. DiYanni) and Houlihan Lokey (B. Geer).
8/1/2023	D. Mordas	1.3	Analyzed the updated sales process material provided by M3.
8/1/2023	J. Cooperstein	1.3	Reviewed sale process update slides for 8/2 Committee meeting.
8/1/2023	M. Renzi	0.6	Met with Moelis (M. DiYanni, L. Mudigati, M. Strawser, J. Soto, B. Tichenor) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) re: asset sale process.
8/1/2023	C. Goodrich	0.6	Met with Moelis (M. DiYanni, L. Mudigati, M. Strawser, J. Soto, B. Tichenor) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) regarding asset sale process.
8/1/2023	E. Hengel	0.6	Participated in call with Moelis (M. DiYanni, L. Mudigati, M. Strawser, J. Soto, B. Tichenor) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) to discuss asset sale process.
8/2/2023	C. Goodrich	1.3	Analyzed current bid proposals.
8/3/2023	J. Cooperstein	1.5	Analyzed historical valuation of Debtors' brokerage shares.
8/7/2023	E. Hengel	0.6	Drafted correspondence to UCC regarding asset sale bidder.
8/7/2023	E. Hengel	0.3	Corresponded with Moelis (B. Tichenor) regarding asset sale bidder meetings.
8/7/2023	E. Hengel	0.3	Prepared response to UCC member's question on asset sale process.
8/8/2023	M. Renzi	1.7	Reviewed bidder's commercial term sheet in preparation for discussion with professionals.
8/8/2023	M. Renzi	0.9	Reviewed bidder's presentation in preparation for discussion with professionals.
8/8/2023	E. Hengel	0.9	Reviewed bids coming in from potential asset purchasers.
8/8/2023	E. Hengel	0.8	Prepared comments for BRG (J. Cooperstein) regarding asset price appreciation analysis.

Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
8/8/2023	E. Hengel	0.5	Participated in call with Moelis (M. DiYanni) and Houlihan Lokey (D. Cumming) to discuss bids.
8/8/2023	M. Renzi	0.4	Met with Moelis (J. Soto, B. Barnwell, J. Roden) and Houlihan Lokey (O. Fung, R. Malik) re: bidder's commercial term sheet.
8/8/2023	C. Goodrich	0.4	Participated in discussion with Moelis (J. Soto, B. Barnwell, J. Roden) and Houlihan Lokey (O. Fung, R. Malik) regarding bidder's commercial term sheet.
8/8/2023	Z. Barandi	0.2	Reviewed slides received via email from Moelis by one of the bidders ahead of their presentation on 8/9.
8/9/2023	J. Hill	2.2	Prepared summary of investor presentation interested in a reorganization bid for the Genesis platform.
8/9/2023	D. Mordas	1.8	Updated slides for the sales presentations with new information from the Debtor.
8/9/2023	C. Kearns	1.2	Held call with the Committee and a bidder for the latter to walk through their IOI.
8/9/2023	J. Wilson	1.0	Analyzed pitch documents from a prospective buyer of the Debtors' assets.
8/9/2023	E. Hengel	1.0	Participated in call with potential asset purchaser and Moelis (M. DiYanni).
8/9/2023	Z. Barandi	0.8	Reviewed proposed deal by bidder that presented on 8/9.
8/9/2023	E. Hengel	0.5	Responded to creditor questions related to asset sale process.
8/9/2023	E. Hengel	0.4	Participated in a portion of call with M3 (S. Kunal, W. Foster) regarding sales process analysis.
8/10/2023	J. Hill	2.7	Prepared summary of the reorganization bid presentation for UCC members unable to attend call.
8/10/2023	E. Hengel	1.9	Edited summary of asset sale structure for UCC.
8/10/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) to debrief re: the call with a potential bidder and Committee members.
8/11/2023	J. Cooperstein	1.6	Reviewed updated bid summary from Moelis related to sale process.
8/14/2023	J. Cooperstein	1.0	Reviewed updated bid submissions from Moelis.
8/14/2023	E. Hengel	0.9	Edited presentation related to asset sales.

Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
8/14/2023	M. Galfus	0.7	Reviewed the latest proposal for the reorganized Genesis from potential bidders.
8/14/2023	C. Kearns	0.4	Held call with Houlihan Lokey (B. Geer) and a potential bidder.
8/15/2023	D. Mordas	0.9	Prepared summary of current bid for non-debtor assets.
8/15/2023	D. Mordas	0.8	Analyzed a bid for the non-debtor assets.
8/15/2023	C. Kearns	0.4	Analyzed inbound bid.
8/15/2023	C. Kearns	0.2	Held short call with White & Case (P. Abelson) re: inbound bid.
8/16/2023	G. Beaulieu	1.7	Revised table summarizing reorganization proposal of a bidding counterparty.
8/16/2023	C. Goodrich	1.3	Analyzed value of sale platform bid values.
8/16/2023	G. Beaulieu	0.7	Continued to revise table summarizing reorganization proposal of a bidding counterparty.
8/17/2023	J. Cooperstein	2.8	Analyzed updated bids from sale process.
8/17/2023	J. Wilson	2.8	Drafted question list in response to a term sheet for a proposed acquisition of certain assets of non-debtors.
8/17/2023	M. Galfus	1.8	Summarized follow-up questions related to a potential bid to be shared with Moelis (J. Roden).
8/17/2023	M. Galfus	1.6	Reviewed an updated bid proposal.
8/18/2023	J. Wilson	2.9	Analyzed term sheet offer for acquisition of assets of non-debtors.
8/18/2023	M. Renzi	1.8	Analyzed financials related to the sale process of the Debtors' assets.
8/18/2023	E. Hengel	0.9	Edited report related to the Debtors' asset sale process.
8/18/2023	M. Renzi	0.2	Reviewed financials related to sale process.
8/21/2023	J. Cooperstein	2.1	Drafted key questions list for sale process diligence to be sent to Moelis.
8/21/2023	E. Hengel	1.5	Edited analysis of potential paths forward for asset monetization.
8/21/2023	J. Wilson	0.7	Updated question list to evaluate a potential acquisition of assets from the estate.
8/21/2023	C. Goodrich	0.6	Updated information relating to GBTC valuation.

Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
8/21/2023	E. Hengel	0.5	Prepared update to White & Case (A. Parra Criste) regarding asset sale process and timeline.
8/21/2023	C. Kearns	0.2	Reviewed status of bids.
8/22/2023	G. Beaulieu	2.9	Researched counterparties proposing potential bids for reorganized Genesis.
8/22/2023	M. Renzi	1.8	Prepared comments on valuation of Debtors' derivatives book and its impact as a part of the estate in a potential sale of the Debtors' assets to BRG (D. Mordas).
8/22/2023	J. Cooperstein	1.7	Reviewed updated bid summary analysis from Moelis.
8/22/2023	J. Wilson	1.2	Analyzed slides prepared by Moelis related to a potential asset sale by non-debtors.
8/22/2023	E. Hengel	0.8	Reviewed detail of derivatives positions to be part of asset sale provided by Moelis (M. DiYanni).
8/22/2023	E. Hengel	0.6	Reviewed report related to proposed asset sale workstreams provided by Debtors' advisors.
8/22/2023	C. Goodrich	0.5	Participated in discussion with Moelis (M. DiYanni, J. Roden, J. Soto, A. Tan) regarding asset sale process.
8/22/2023	C. Kearns	0.5	Participated in partial call with Moelis (M. DiYanni, J. Roden, J. Soto, A. Tan) on sale considerations.
8/22/2023	M. Galfus	0.4	Reviewed the GGMLs book value of assets in response to a question from a specific UCC member.
8/23/2023	B. Lauer	2.1	Prepared updates on potential bid presentation.
8/23/2023	M. Galfus	1.3	Reviewed Moelis' analysis of the Debtors' cost savings in a sale scenario versus liquidation.
8/24/2023	Z. Barandi	0.7	Reviewed derivatives book summary provided by Moelis for its value in a potential sale scenario.
8/24/2023	Z. Barandi	0.6	Reviewed bidding procedures at the request of White & Case (A. Parra Criste).
8/24/2023	B. Lauer	0.4	Conducted research on Debtors' derivatives portfolio.
8/24/2023	B. Lauer	0.3	Edited fee details from the updated bid sale presentation.
8/24/2023	C. Kearns	0.3	Reviewed latest update on bids.
8/25/2023	D. Mordas	1.1	Reviewed the value of an asset in the non-debtor sale process.

Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
8/25/2023	J. Cooperstein	1.0	Reviewed GBTC market data.
8/25/2023	C. Goodrich	0.7	Compiled outstanding issues list for White & Case (A. Parra Criste) regarding Rule 144 (GBTC disposition).
8/25/2023	C. Goodrich	0.3	Outlined BRG work product relating to potential mark impact of GBTC sales.
8/28/2023	M. Galfus	0.9	Reviewed GBTC's discount to NAV update.
8/28/2023	E. Hengel	0.8	Drafted response to specific creditor questions regarding sale process.
8/28/2023	C. Goodrich	0.6	Reviewed documents relating to bidder identity.
8/29/2023	D. Mordas	1.2	Analyzed an asset of non-Debtor entities that are in a sales process.
8/29/2023	C. Kearns	0.3	Reviewed status of the sale process.
8/30/2023	J. Wilson	2.6	Analyzed potential sale of assets of non-debtors.
8/30/2023	M. Galfus	1.8	Analyzed the 8/25 updated bid proposal for certain of the Debtors' assets.
8/30/2023	E. Hengel	0.9	Reviewed documents related to asset sale process.
8/30/2023	M. Renzi	0.7	Reviewed draft term sheet provided by potential bidder related to the asset sale process.
8/30/2023	Z. Barandi	0.4	Reviewed the 8/25 term sheet of one of the bidders to compare it to their 8/16 term sheet.
8/30/2023	E. Hengel	0.2	Participated in call with Moelis (M. DiYanni) to discuss asset sale progress.
8/30/2023	M. Galfus	0.1	Emailed Moelis (J. Roden) regarding the balance sheet related to the latest bid proposal outlining the contemplated assets and assumed liabilities for the bid versus wind down comparison.
8/31/2023	J. Wilson	2.4	Drafted question list related to a potential asset sale.
8/31/2023	E. Hengel	0.6	Corresponded with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) on asset sale progress.

**Task Code Total Hours** **93.1**

<b>05. Professional Retention/ Fee Application Preparation</b>			
8/1/2023	H. Henritz	2.9	Continued to prepare June fee statement.
8/1/2023	H. Henritz	2.9	Prepared June fee statement.

Date	Professional	Hours	Description
<b>05. Professional Retention/ Fee Application Preparation</b>			
8/1/2023	H. Henritz	0.6	Prepared data file for Fee Examiner for first interim period.
8/1/2023	E. Hengel	0.5	Reviewed updated fee detail schedule provided by BRG (H. Henritz).
8/2/2023	H. Henritz	2.9	Prepared June fee statement.
8/2/2023	H. Henritz	2.6	Continued to prepare June fee statement.
8/3/2023	H. Henritz	0.8	Edited June fee statement.
8/4/2023	E. Hengel	1.8	Reviewed June fee app in advance of submission.
8/4/2023	H. Henritz	0.6	Edited June fee statement based on feedback from BRG (C. Goodrich, E. Hengel).
8/8/2023	E. Hengel	1.3	Reviewed fee statement for June.
8/9/2023	E. Hengel	0.5	Reviewed June fee statement prior to filing.
8/16/2023	H. Henritz	2.9	Continued to prepare July fee statement.
8/16/2023	H. Henritz	2.9	Prepared July fee statement.
8/16/2023	H. Henritz	1.6	Continued to prepare July fee statement.
8/16/2023	E. Hengel	0.3	Corresponded with BRG (M. Haverkamp) re: timing for upcoming fee statements.
8/17/2023	H. Henritz	2.9	Continued to prepare July fee statement.
8/17/2023	H. Henritz	2.9	Prepared July fee statement.
8/17/2023	H. Henritz	1.4	Prepared July fee application.
8/18/2023	H. Henritz	0.4	Edited July fee statement.
8/21/2023	E. Hengel	0.5	Reviewed items related to US Trustee requests on fee application.
8/24/2023	H. Henritz	0.9	Prepared rate change notice for July 2023 rate changes.
8/25/2023	H. Henritz	0.3	Edited rate change notice based on feedback from BRG (M. Haverkamp).
8/30/2023	H. Henritz	2.6	Prepared July fee statement.
8/31/2023	H. Henritz	0.4	Edited July fee statement.
<b>Task Code Total Hours</b>		<b>37.4</b>	

Date	Professional	Hours	Description
<b>06. Attend Hearings/ Related Activities</b>			
8/2/2023	M. Galfus	1.1	Participated in the Genesis status and discovery hearing regarding large counterparty negotiations status, timeline for next hearings, extension of mediation.
8/2/2023	C. Goodrich	0.8	Attended portion of status hearing on large counterparty negotiations status, timeline for next hearings, extension of mediation.
8/2/2023	C. Kearns	0.4	Attended partial status conference on mediation and certain large counterparty issues.
<b>Task Code Total Hours</b>		<b>2.3</b>	
<b>07. Interaction/ Meetings with Debtors/ Counsel</b>			
8/1/2023	C. Goodrich	0.5	Participated in discussion with A&M (J. Sciametta, D. Walker, L. Cherrone) regarding potential reorganization as well as voting mechanics.
8/1/2023	E. Hengel	0.3	Responded to questions from BRG (J. Hill) regarding Debtor request list.
8/2/2023	C. Kearns	1.0	Held call with the Committee, Ad Hoc SteerCo, Cleary Gottlieb (S. O'Neal) and the special committee of the Board re: critical case issues and timing.
8/4/2023	Z. Barandi	0.5	Participated in call with A&M (D. Walker, L. Cherrone) re: voting mechanics and claims pool.
8/4/2023	J. Wilson	0.5	Participated in call with A&M (L. Cherrone, D. Walker) to discuss voting class composition and claims pool.
8/7/2023	Z. Barandi	0.3	Participated in call with A&M (D. Walker, L. Cherrone) re: updated voting mechanics and claims pool.
8/8/2023	E. Hengel	0.6	Participated in call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik) and White & Case (M. Meises) to discuss case issues.
8/8/2023	C. Goodrich	0.3	Participated in portion of discussion with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik) and White & Case (M. Meises) regarding case issues.
8/14/2023	C. Kearns	1.0	Held call with Cleary Gottlieb (L. Barefoot, S. Lane), Latham & Watkins (A. Goldberg, N. Taousse, D. Schwartz), Ogier (G. Carroll), Teneo (C. Farmer) and White & Case (P. Abelson, C. West) re: claims-related issues and other topics.

Date	Professional	Hours	Description
<b>07. Interaction/ Meetings with Debtors/ Counsel</b>			
8/14/2023	E. Hengel	1.0	Participated in call with Cleary Gottlieb (L. Barefoot, S. Lane), Latham & Watkins (A. Goldberg, N. Taousse, D. Schwartz,) Ogier (G. Carroll), Teneo (C. Farmer) and White & Case (P. Abelson, C. West) to discuss case issues including potential settlement.
8/14/2023	C. Goodrich	1.0	Participated in discussion with Cleary Gottlieb (L. Barefoot, S. Lane), Latham & Watkins (A. Goldberg, N. Taousse, D. Schwartz), Ogier (G. Carroll), Teneo (C. Farmer) and White & Case (P. Abelson, C. West) regarding settlement and other case matters.
8/24/2023	C. Goodrich	1.5	Participated in call with Moelis (M. DiYanni, B. Barnwell), Cleary Gottlieb (S. O'Neal, J. VanLare), Proskauer (B. Rosen), White & Case (P. Strom, A. Parra Criste), Houlihan Lokey (O. Fung, B. Geer) and A&M (J. Sciametta) regarding case issues.
8/24/2023	E. Hengel	1.0	Participated in portion of call with Moelis (M. DiYanni, B. Barnwell), Cleary Gottlieb (S. O'Neal, J. VanLare), Proskauer (B. Rosen), White & Case (P. Strom, A. Parra Criste), Houlihan Lokey (O. Fung, B. Geer) and A&M (J. Sciametta) re: case updates.
8/25/2023	E. Hengel	1.0	Participated in call with Pryor Cashman (M. Silverman, S. Lieberman) to discuss deal dynamics.
8/27/2023	M. Renzi	1.3	Met with the UCC, A&M (J. Sciametta, L. Cherrone), Moelis (M. DiYanni, J. Soto), Cleary Gottlieb (S. O'Neal, J. VanLare), White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) re: distribution mechanics and blowout report.
8/27/2023	E. Hengel	1.3	Participated in call with Committee, A&M (J. Sciametta, L. Cherrone), Moelis (M. DiYanni, J. Soto), Cleary Gottlieb (S. O'Neal, J. VanLare), White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss open issues.
8/27/2023	C. Kearns	0.8	Participated in partial call with the UCC, A&M (J. Sciametta, L. Cherrone), Moelis (M. DiYanni, J. Soto), Cleary Gottlieb (S. O'Neal, J. VanLare), White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) re: Plan and mediation.
8/28/2023	C. Kearns	0.9	Held status call with the A&M (J. Sciametta), Cleary Gottlieb (S. O'Neal) and Moelis (M. DiYanni) re: distribution mechanics and mediation report.
8/28/2023	E. Hengel	0.9	Participated in update call with A&M (J. Sciametta), Cleary Gottlieb (S. O'Neal) and Moelis (M. DiYanni) to discuss distribution mechanics and mediation report.
8/28/2023	C. Kearns	0.3	Responded to information request by a Committee member.
8/28/2023	C. Kearns	0.3	Reviewed call notes after the status call with Debtors' professionals to determine next steps.

Date	Professional	Hours	Description
<b>07. Interaction/ Meetings with Debtors/ Counsel</b>			
8/30/2023	C. Kearns	0.7	Reviewed draft response to various diligence questions posed by a Committee member.
8/31/2023	M. Galfus	0.4	Emailed Moelis (J. Roden) regarding various outstanding items including GGCI interco, derivatives book, and bid detail.
<b>Task Code Total Hours</b>		<b>17.4</b>	
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/1/2023	J. Wilson	2.3	Drafted question list to Debtor advisors for key work streams in response to Committee inquiries.
8/1/2023	C. Goodrich	1.6	Updated presentation relating to proposed settlement with major counterparty for 8/3 meeting with Committee.
8/1/2023	J. Cooperstein	1.4	Prepared wind down summary slide for 8/3 UCC presentation.
8/1/2023	C. Goodrich	1.1	Reviewed 8/3 Committee presentation relating to proposed settlement construct with large counterparty.
8/1/2023	C. Kearns	0.4	Reviewed our latest slides for the 8/2 Committee meeting.
8/2/2023	J. Cooperstein	1.9	Updated UCC ad hoc request slides for UCC presentation on 8/3.
8/2/2023	E. Hengel	1.8	Participated in call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss status of distribution mechanics and upcoming call with the special Committee.
8/2/2023	C. Kearns	1.2	Participated in partial call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: status of distribution mechanics and upcoming call with the special Committee.
8/2/2023	M. Renzi	0.8	Met with Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste, P. Strom) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: bid status, tax issues, and case timeline.
8/2/2023	E. Hengel	0.8	Participated in weekly communications meeting with Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste, P. Strom) and Houlihan Lokey (B. Geer, R. Malik, O. Fung).
8/2/2023	C. Goodrich	0.6	Edited slide in 8/3 UCC presentation relating to settlement with major counterparty.
8/2/2023	Z. Barandi	0.5	Reviewed slides re: settlements with two large counterparties to be presented to the UCC on 8/3.
8/2/2023	C. Kearns	0.3	Reviewed report for the 8/2 Committee meeting.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/3/2023	C. Kearns	1.8	Participated in call with the Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung), White & Case (P. Abelson, A. Parra Criste, M. Meises) to debrief after special committee call and discuss status of large counterparty claims.
8/3/2023	E. Hengel	1.8	Participated in follow-up to weekly status update with Houlihan Lokey (B. Geer, R. Malik, O. Fung), White & Case (P. Abelson, A. Parra Criste, M. Meises) and the UCC members to discuss settlement with large counterparty and other case matters.
8/3/2023	C. Kearns	1.0	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to prepare for next discussion with the Committee on various issues.
8/3/2023	M. Renzi	1.0	Met with White & Case (P. Abelson, M. Meises, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: Committee call topics.
8/3/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson, M. Meises, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss 8/3 Committee call topics.
8/3/2023	C. Goodrich	1.0	Participated in discussion with White & Case (P. Abelson, M. Meises, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding 8/3 Committee call topics.
8/3/2023	M. Renzi	1.0	Participated in partial call with the UCC, Houlihan Lokey (B. Geer, R. Malik, O. Fung), White & Case (P. Abelson, A. Parra Criste, M. Meises) re: special committee call and status of settlement discussions with major counterparties.
8/3/2023	Z. Barandi	0.3	Reviewed initial draft of UCC presentation to be presented on 8/9.
8/4/2023	D. Mordas	2.1	Drafted schedule on reorganized GGH for the 8/9 UCC presentation.
8/4/2023	J. Cooperstein	1.3	Updated cash flow variance slide for week ending 7/28 for 8/9 UCC presentation.
8/4/2023	M. Galfus	1.2	Reviewed the 8/9 weekly UCC report for consistency.
8/4/2023	D. Mordas	1.2	Updated the 8/9 weekly UCC presentation with major milestones.
8/4/2023	M. Galfus	1.1	Reviewed the executive summary for the 8/9 weekly UCC report.
8/4/2023	J. Cooperstein	1.1	Updated liquidity slide for week ending 7/28 for 8/9 UCC presentation.
8/4/2023	J. Cooperstein	0.9	Analyzed updated tax summary slide for weekly 8/9 UCC presentation.
8/4/2023	D. Mordas	0.9	Reviewed the updated wind down comparison slide for the 8/9 UCC presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/4/2023	D. Mordas	0.8	Drafted the updated cash and coin report for the 8/9 UCC presentation.
8/4/2023	C. Goodrich	0.7	Reviewed draft slides regarding Disclosure Statement updates to be included in 8/9 Committee presentation.
8/4/2023	D. Mordas	0.4	Refined the language on the updated wind down comparison slide for the 8/9 UCC presentation.
8/4/2023	Z. Barandi	0.4	Reviewed revised draft of UCC presentation to be presented on 8/9.
8/4/2023	M. Galfus	0.2	Reviewed the BTC Hack summary for the 8/9 weekly UCC report.
8/4/2023	Z. Barandi	0.2	Updated tax slide for 8/9 UCC presentation provided by BRG (G. Koutouras).
8/5/2023	E. Hengel	0.8	Reviewed Committee member questions forwarded from White & Case (C. West).
8/6/2023	J. Cooperstein	2.8	Analyzed ad hoc questions list from UCC diligence request.
8/6/2023	J. Cooperstein	2.7	Continued to compile analysis for ad hoc UCC diligence request.
8/6/2023	J. Cooperstein	1.8	Reviewed documents to fulfill ad hoc UCC diligence request.
8/6/2023	J. Cooperstein	1.7	Analyzed White & Case diligence list.
8/6/2023	J. Wilson	0.5	Compiled prior Committee presentation slides in response to an ad hoc Committee request.
8/6/2023	C. Kearns	0.5	Responded to request for certain analysis made by a Committee member to White & Case (P. Abelson).
8/7/2023	J. Cooperstein	1.8	Updated ad hoc UCC diligence summary file based on comments from White and Case.
8/7/2023	J. Cooperstein	1.3	Edited updated liquidity slide in 8/9 UCC presentation based on comments from BRG (M. Renzi).
8/7/2023	J. Cooperstein	1.2	Edited updated cash flow variance slide in 8/9 UCC presentation based on comments from BRG (M. Renzi).
8/7/2023	J. Cooperstein	1.1	Created updated sale process summary slide for 8/9 UCC presentation.
8/7/2023	G. Beaulieu	1.1	Drafted slide for 8/9 UCC presentation comparing Debtors' wind down budget to industry comparables.
8/7/2023	E. Hengel	0.9	Edited 8/9 UCC presentation report related to business plan.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/7/2023	E. Hengel	0.9	Edited 8/9 UCC presentation slides related to wind down budget.
8/7/2023	C. Kearns	0.8	Held status call with Houlihan Lokey (B. Geer, B. Kehoe, D. Cumming, O. Fung, R. Malik) and White & Case (P. Abelson, A. Parra Criste, M. Meises, C. West, P. Strom) re: Plan-related issues and other case matters.
8/7/2023	M. Renzi	0.8	Met with Houlihan Lokey (B. Geer, B. Kehoe, D. Cumming, O. Fung, R. Malik) and White & Case (P. Abelson, A. Parra Criste, M. Meises, C. West, P. Strom) re: voting dynamics and other critical case issues.
8/7/2023	Z. Barandi	0.8	Reviewed updated draft of UCC presentation to be presented on 8/9.
8/7/2023	J. Cooperstein	0.7	Reviewed updated tax summary slide for 8/9 UCC presentation.
8/7/2023	E. Hengel	0.6	Prepared comments on 8/9 UCC presentation report related to cash/liquidity.
8/7/2023	C. Goodrich	0.6	Reviewed draft 8/9 Committee presentation.
8/7/2023	E. Hengel	0.5	Discussed 8/9 UCC presentation with White & Case (S. Kaul, C. West).
8/7/2023	E. Hengel	0.5	Edited response on creditor question.
8/7/2023	E. Hengel	0.5	Participated in a portion of call with Houlihan Lokey (B. Geer, B. Kehoe, D. Cumming, O. Fung, R. Malik) and White & Case (P. Abelson, A. Parra Criste, M. Meises, C. West, P. Strom) to discuss voting dynamics and deal progress.
8/7/2023	E. Hengel	0.4	Corresponded with White & Case (C. West) regarding creditor questions.
8/8/2023	Z. Barandi	2.3	Created slide to be included in the 8/16 UCC presentation comparing two bids received versus a liquidation scenario.
8/8/2023	Z. Barandi	2.0	Updated slide in the 8/16 UCC presentation comparing two bids received versus a liquidation scenario based on feedback from BRG (E. Hengel, J. Hill, J. Cooperstein).
8/8/2023	J. Cooperstein	1.7	Reviewed additional ad hoc diligence request from UCC.
8/8/2023	Z. Barandi	1.1	Created slide to be included in the 8/16 UCC presentation re: recent news around certain bankrupt counterparty affecting creditor recoveries.
8/8/2023	J. Cooperstein	0.5	Discussed ad hoc question responses with White & Case (C. West, M. Meises, S. Kaul).
8/8/2023	E. Hengel	0.5	Participated in call with White & Case (C. West, M. Meises, S. Kaul) to discuss creditor questions.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/8/2023	C. Goodrich	0.5	Participated in discussion with White & Case (C. West, M. Meises, S. Kaul) regarding responses to Committee member questions.
8/9/2023	J. Hill	2.9	Prepared 8/16 UCC presentation on the certain counterparty's DIP order and its impact on creditor recovery.
8/9/2023	G. Beaulieu	2.7	Drafted slides illustrating impact of various reorganization scenarios on creditor recoveries for 8/16 UCC presentation.
8/9/2023	Z. Barandi	2.1	Created slides to be included in the 8/16 UCC presentation summarizing the proposed deal by bidder on 8/9.
8/9/2023	E. Hengel	2.0	Participated in 8/9 weekly call with the Committee, White & Case (A. Parra Criste, P. Abelson, C. Shore, C. West, M. Meises, P. Strom) and Houlihan Lokey (B. Geer, B. Kehoe, O. Fung, R. Malik) to discuss deal progress.
8/9/2023	C. Goodrich	2.0	Participated in the Committee call with White & Case (A. Parra Criste, P. Abelson, C. Shore, C. West) and Houlihan Lokey (B. Geer, B. Kehoe, O. Fung) regarding case issues including timeline, distribution mechanics, upcoming in-person mediation session.
8/9/2023	J. Hill	1.5	Continued to prepare 8/16 UCC presentation on the certain counterparty's DIP order and its impact on creditor recovery.
8/9/2023	J. Cooperstein	1.4	Summarized ad hoc analysis diligence to be sent to White & Case and Houlihan Lokey.
8/9/2023	C. Kearns	1.2	Participated in partial call with the Committee, White & Case (A. Parra Criste, P. Abelson, C. Shore, C. West, M. Meises, P. Strom) and Houlihan Lokey (B. Geer, B. Kehoe, O. Fung, R. Malik) re: case update including upcoming mediation.
8/9/2023	D. Mordas	0.8	Updated slides for the sales process to be included in the 8/16 UCC weekly presentation.
8/9/2023	E. Hengel	0.5	Participated in 8/9 weekly communications call with Committee, White & Case (A. Parra Criste) and Houlihan Lokey (D. Cumming).
8/10/2023	M. Renzi	1.6	Met with Committee, White & Case (P. Abelson, A. Parra Criste, L. Lundy, P. Strom, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: Plan and other case matters.
8/10/2023	E. Hengel	1.6	Participated in call with the UCC, White & Case (P. Abelson, A. Parra Criste, L. Lundy, P. Strom, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss case updates including Plan-related topics.
8/10/2023	C. Kearns	1.6	Participated in Committee call with White & Case (P. Abelson, A. Parra Criste, L. Lundy, P. Strom, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: Plan-related issues.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/10/2023	J. Cooperstein	1.4	Created outline for weekly 8/16 UCC presentation.
8/10/2023	Z. Barandi	1.4	Created slide to be included in the 8/16 UCC presentation summarizing early cash-out (benefit accruing to certain coin class) method.
8/10/2023	G. Beaulieu	1.4	Prepared outline of 8/16 UCC presentation.
8/10/2023	Z. Barandi	0.9	Created slide to be included in the 8/16 UCC presentation summarizing draft motion re: priming certain counterparty's lien and priming liens in de minimis property.
8/10/2023	C. Kearns	0.9	Held status call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: distribution mechanics and Plan issues.
8/10/2023	Z. Barandi	0.3	Updated slide to be included in the 8/16 UCC presentation summarizing certain bankrupt counterparty affecting recoveries.
8/10/2023	Z. Barandi	0.2	Updated slides for the 8/16 UCC presentation summarizing the proposed deal by bidder on 8/9.
8/11/2023	G. Beaulieu	1.4	Revised coin analysis slide to reflect 8/11 pricing for 8/16 UCC presentation.
8/11/2023	J. Cooperstein	1.0	Drafted executive summary for 8/16 UCC presentation.
8/11/2023	Z. Barandi	0.8	Reviewed initial draft of UCC presentation to be presented on 8/16.
8/11/2023	C. Goodrich	0.6	Edited executive summary slide of 8/16 Committee presentation.
8/11/2023	Z. Barandi	0.2	Updated slides for the 8/16 UCC presentation summarizing the missing deal considerations by bidder that presented on 8/9.
8/12/2023	J. Wilson	2.9	Continued to create illustrative analysis of opt-in mechanics for presentation to the Committee on 8/14.
8/12/2023	J. Wilson	2.9	Created illustrative analysis of opt-in mechanics for presentation to the Committee on 8/14.
8/12/2023	Z. Barandi	1.8	Reviewed documents to be used in opt-in mechanics presentation to be presented to the UCC on 8/14.
8/12/2023	C. Goodrich	1.2	Developed slides regarding opt-in for presentation to Committee on 8/14.
8/12/2023	C. Goodrich	0.9	Edited hedging slides for presentation to Committee.
8/12/2023	C. Goodrich	0.8	Edited slides for 8/14 Committee meeting relating to opt-in mechanics.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/12/2023	C. Kearns	0.8	Held call with the Houlihan Lokey (B. Geer, O. Fung, R. Malik) re: Plan distribution mechanics and next steps for the Committee.
8/12/2023	E. Hengel	0.8	Participated in call with Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss opt-in slides for Committee.
8/12/2023	C. Goodrich	0.8	Participated in discussion with Houlihan Lokey (B. Geer, O. Fung, R. Malik) regarding opt-in mechanics.
8/12/2023	J. Wilson	0.4	Continued to create illustrative analysis of opt-in mechanics for presentation to the Committee on 8/14.
8/13/2023	J. Wilson	2.9	Analyzed early opt-in mechanic for an illustrative presentation to the Committee on 8/14.
8/13/2023	J. Wilson	2.9	Continued to analyze early opt-in mechanic for an illustrative presentation to the Committee on 8/14.
8/13/2023	J. Wilson	2.9	Created presentation summarizing recoveries under the early opt-in mechanic for presentation to the Committee on 8/14.
8/13/2023	J. Cooperstein	2.9	Created summary presentation for updated opt-in mechanic presentation for UCC on 8/14.
8/13/2023	C. Goodrich	2.9	Developed slides for 8/14 Committee meeting relating to opt-in mechanic math.
8/13/2023	J. Cooperstein	2.9	Updated summary presentation for updated opt-in mechanic presentation for 8/14 UCC meeting based on comments from BRG (E. Hengel).
8/13/2023	J. Wilson	2.4	Continued to create presentation summarizing recoveries under the early opt-in mechanic for presentation to the Committee on 8/14.
8/13/2023	C. Goodrich	2.4	Continued to develop opt-in slides for 8/14 Committee meeting.
8/13/2023	J. Cooperstein	2.4	Updated illustrative opt-in mechanic UCC presentation for 8/14 meeting based on feedback from Houlihan Lokey.
8/13/2023	C. Kearns	1.6	Drafted report for 8/16 Committee meeting on Plan-related issues.
8/13/2023	C. Goodrich	1.4	Edited illustrative opt-in slides for 8/14 Committee meeting per Houlihan Lokey (B. Geer) comments.
8/13/2023	C. Goodrich	1.3	Edited opt-in slides for 8/14 Committee meeting.
8/13/2023	C. Goodrich	0.8	Continued to develop slides for 8/14 Committee meeting relating to opt-in mechanic math.
8/14/2023	M. Galfus	2.4	Reviewed the 8/16 weekly UCC report for consistency.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/14/2023	J. Hill	2.2	Prepared opt-in mechanics and estimated payouts for 8/16 weekly UCC update to assess creditor recovery.
8/14/2023	G. Beaulieu	2.1	Drafted slide illustrating the reorganization proposal from a large counterparty (presented 8/9) for 8/16 UCC Presentation.
8/14/2023	Z. Barandi	1.8	Incorporated comments from BRG (E. Hengel) into UCC presentation to be presented on 8/16.
8/14/2023	C. Kearns	1.6	Held call with the Committee, White & Case (P. Abelson, C. Shore, P. Strom, A. Parra Criste, M. Meises, C. West) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: update on Plan distribution issues, counterparty settlements.
8/14/2023	E. Hengel	1.6	Participated in call with the Committee, White & Case (P. Abelson, C. Shore, P. Strom, A. Parra Criste, M. Meises, C. West) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss deal progress and other case matters.
8/14/2023	M. Renzi	1.5	Participated in partial call with the Committee, White & Case (P. Abelson, C. Shore, P. Strom, A. Parra Criste, M. Meises, C. West) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: Plan distribution, counterparty settlements and other case issues.
8/14/2023	J. Cooperstein	1.4	Updated large Genesis counterparty settlement slide for 8/16 UCC presentation.
8/14/2023	E. Hengel	1.3	Edited 8/16 UCC presentation slides related to wind down budget.
8/14/2023	J. Cooperstein	1.3	Updated liquidity slide for 8/16 UCC presentation.
8/14/2023	J. Cooperstein	1.2	Updated cash variance slide for 8/16 UCC presentation.
8/14/2023	Z. Barandi	1.1	Reviewed revised draft of UCC presentation to be presented on 8/16.
8/14/2023	G. Beaulieu	1.1	Revised slide illustrating the reorganization proposal from a large counterparty (presented 8/9) for 8/16 UCC Presentation.
8/14/2023	E. Hengel	1.0	Participated in call with Proskauer (B. Rosen, J. Sazant), Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, A. Parra Criste, M. Meises) to discuss deal scenarios.
8/14/2023	Z. Barandi	1.0	Updated UCC presentation to be presented on 8/16 to provide operational and liquidity update.
8/14/2023	D. Mordas	0.9	Continued to edit the 8/16 UCC presentation regarding opt-in analyses.
8/14/2023	D. Mordas	0.9	Edited the executive summary for the 8/16 UCC presentation regarding other bankruptcy case developments.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/14/2023	M. Galfus	0.9	Reviewed the executive summary for the 8/16 weekly UCC report.
8/14/2023	C. Goodrich	0.8	Edited opt-in Committee presentation for 8/14 meeting.
8/14/2023	C. Goodrich	0.7	Edited 8/16 Committee presentation.
8/14/2023	D. Mordas	0.7	Edited the executive summary for the 8/16 UCC presentation to be sent to Counsel.
8/14/2023	G. Beaulieu	0.7	Revised commentary of coin analysis slide to reflect market activity for 8/16 UCC Presentation.
8/14/2023	E. Hengel	0.6	Edited 8/16 UCC presentation related to cash/liquidity.
8/14/2023	D. Mordas	0.6	Edited the 8/16 UCC presentation regarding opt-in analysis.
8/14/2023	C. Kearns	0.5	Held call with White & Case (P. Abelson, C. West) to debrief after call related to certain large counterparty.
8/14/2023	C. Kearns	0.5	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: possible new bidder and Plan-related issues.
8/14/2023	E. Hengel	0.5	Participated in debrief call with White & Case (P. Abelson, C. West) to discuss large creditor settlement.
8/14/2023	C. Goodrich	0.5	Participated in discussion with White & Case (P. Abelson, C. West) regarding strategy with respect to potential counterparty claims.
8/14/2023	M. Renzi	0.5	Participated in partial call with Proskauer (B. Rosen, J. Sazant), Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, A. Parra Criste, M. Meises) regarding deal updates.
8/14/2023	J. Wilson	0.5	Reviewed weekly Committee presentation slides to be presented on 8/16.
8/14/2023	Z. Barandi	0.3	Created slide summarizing expected recoveries from large bankrupt counterparty to be included in 8/16 UCC presentation.
8/14/2023	C. Kearns	0.3	Participated in partial call with the Proskauer (B. Rosen, J. Sazant), Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, A. Parra Criste, M. Meises) re: status of deal.
8/14/2023	E. Hengel	0.2	Participated in call with White & Case (A. Parra Criste) to discuss 8/16 UCC presentation.
8/14/2023	M. Galfus	0.1	Emailed 8/16 weekly UCC report materials to White & Case (P. Strom) for review.
8/15/2023	C. Goodrich	1.3	Developed slides for 8/16 Committee meeting relating to proposed term sheet that was recently submitted.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/15/2023	C. Kearns	1.0	Held call with the Committee, White & Case (M. Meises, P. Abelson, A. Parra Criste, C. West), Houlihan Lokey (B. Geer, R. Malik, O. Fung) to prepare for mediation.
8/15/2023	M. Renzi	1.0	Met with the Committee, White & Case (M. Meises, P. Abelson, A. Parra Criste, C. West), Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: term sheet comparison, platform sale status, case timeline, and other critical case issues.
8/15/2023	E. Hengel	1.0	Participated in call with the Committee, White & Case (M. Meises, P. Abelson, A. Parra Criste, C. West), Houlihan Lokey (B. Geer, R. Malik, O. Fung) in preparation of mediation.
8/15/2023	Z. Barandi	0.3	Reviewed initial draft of UCC presentation to be presented on 8/23.
8/15/2023	C. Kearns	0.3	Reviewed report for the 8/16 Committee meeting.
8/16/2023	M. Galfus	1.6	Summarized the bid proposal evaluation for the 8/23 weekly UCC report.
8/16/2023	C. Goodrich	1.4	Edited slides in 8/16 UCC presentation relating to potential settlement with large counterparty.
8/16/2023	M. Galfus	1.4	Reviewed the outline for the 8/23 weekly UCC report.
8/16/2023	D. Mordas	1.1	Drafted a claims trading summary for the 8/23 UCC presentation.
8/16/2023	C. Kearns	1.0	Met with the Committee prior to start of mediation re: strategy.
8/16/2023	M. Renzi	1.0	Met with the UCC in preparation for mediation session.
8/16/2023	M. Galfus	0.8	Reviewed the latest updates to the executive summary for the 8/23 weekly report.
8/17/2023	D. Mordas	2.9	Drafted a slide for the 8/23 UCC presentation that summarizes the new term sheet from a large counterparty.
8/17/2023	M. Galfus	2.3	Reviewed the 8/23 weekly UCC report for consistency across slides.
8/17/2023	G. Beaulieu	2.1	Drafted new coin analysis detailing fluctuations in coin prices and impact on Debtors' holdings for 8/23 UCC Presentation.
8/17/2023	J. Cooperstein	1.7	Created updated sale process summary slides for 8/23 Committee meeting to compare bids.
8/17/2023	G. Beaulieu	1.7	Updated table summarizing claims held by large counterparty buying creditor claims for 8/23 UCC Presentation.
8/17/2023	G. Beaulieu	1.2	Drafted commentary for slide detailing claims held by large counterparty buying creditor claims for 8/23 UCC Presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/17/2023	G. Beaulieu	1.2	Revised slide detailing claims held by large counterparty buying creditor claims for 8/23 UCC Presentation.
8/17/2023	E. Hengel	0.4	Corresponded with BRG (M. Galfus) re: 8/23 UCC presentation.
8/18/2023	C. Goodrich	2.3	Refined slides regarding net present value of term sheet for the 8/23 UCC presentation.
8/18/2023	M. Galfus	2.2	Summarized the terms of an updated bid proposal for the 8/23 weekly UCC report.
8/18/2023	D. Mordas	1.8	Drafted hedging slides for the 8/23 UCC presentation.
8/18/2023	C. Goodrich	1.8	Prepared slides relating to large counterparty at request of White & Case (A. Parra Criste) for 8/23 UCC presentation.
8/18/2023	G. Beaulieu	1.3	Revised executive summary of 8/23 UCC Presentation.
8/18/2023	G. Beaulieu	1.1	Drafted slide illustrating impact of fluctuations in coin prices on Debtors' holdings for 8/23 UCC Presentation.
8/18/2023	J. Wilson	0.8	Reviewed draft of the weekly Committee Presentation to be shared 8/23.
8/18/2023	E. Hengel	0.5	Reviewed slides for 8/23 UCC presentation documenting circumstances relating to a significant counterparty.
8/18/2023	M. Galfus	0.4	Continued to review the latest updates to the executive summary for the 8/23 weekly report.
8/18/2023	E. Hengel	0.2	Participated in call with NRF (E. Daucher) to discuss deal issues.
8/19/2023	C. Goodrich	1.1	Edited slides relating to value of large counterparty slides for 8/23 UCC presentation.
8/19/2023	M. Renzi	1.0	Prepared comments for BRG (C. Goodrich) on valuation of large counterparty settlement slides for 8/23 UCC presentation.
8/19/2023	C. Goodrich	0.7	Reviewed large counterparty slides for 8/23 UCC presentation.
8/20/2023	C. Goodrich	0.6	Reviewed most recent version of large counterparty settlement slides for 8/23 UCC presentation.
8/20/2023	C. Goodrich	0.5	Edited executive summary of 8/23 Committee presentation.
8/21/2023	J. Hill	2.9	Prepared 8/23 UCC presentation strategic options overview.
8/21/2023	J. Hill	2.5	Continued to prepare 8/23 UCC presentation strategic options overview.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/21/2023	D. Mordas	2.4	Drafted hedging schedule for the 8/23 UCC presentation.
8/21/2023	M. Galfus	2.4	Reviewed the 8/23 weekly UCC report for consistency.
8/21/2023	E. Hengel	2.0	Participated in call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
8/21/2023	D. Mordas	1.8	Updated the current sales process slides for a vote in the 8/23 UCC meeting.
8/21/2023	Z. Barandi	1.6	Updated 8/23 UCC presentation for comments by BRG (E. Hengel).
8/21/2023	G. Beaulieu	1.3	Drafted commentary for slide illustrating impact of fluctuations in coin prices on Debtors' holdings for 8/23 UCC Presentation.
8/21/2023	C. Goodrich	1.1	Edited 8/23 Committee presentation to reflect comments from White & Case regarding settlement construct with commercial counterparty.
8/21/2023	D. Mordas	1.1	Updated content in the hedging consideration slides for the 8/23 UCC presentation.
8/21/2023	J. Cooperstein	1.1	Updated liquidity slide for 8/23 UCC presentation.
8/21/2023	J. Cooperstein	1.0	Updated cash flow variance slide for 8/23 UCC presentation.
8/21/2023	M. Galfus	0.9	Reviewed the executive summary for the 8/23 weekly UCC report.
8/21/2023	J. Wilson	0.8	Updated slides for the weekly Committee presentation to be delivered 8/23.
8/21/2023	Z. Barandi	0.7	Reviewed revised draft of UCC presentation to be presented on 8/23.
8/21/2023	J. Hill	0.6	Prepared hedging analysis for 8/23 UCC presentation.
8/21/2023	C. Kearns	0.4	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: mediation debrief and next steps.
8/21/2023	Z. Barandi	0.4	Summarized large bankrupt counterparty's settlement proposals for 8/23 UCC presentation.
8/21/2023	Z. Barandi	0.4	Updated the sales process update slides of the 8/23 UCC presentation.
8/21/2023	C. Kearns	0.3	Reviewed draft report for the 8/23 Committee meeting.
8/22/2023	C. Kearns	0.6	Reviewed report for the 8/23 Committee meeting including counterparty settlement analysis.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/23/2023	C. Kearns	2.9	Participated in call with the Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (A. Parra Criste, P. Abelson, M. Meises, C. West) re: Plan-related issues including counterparty settlements and sale status.
8/23/2023	E. Hengel	2.9	Participated in call with the Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung), White & Case (A. Parra Criste, P. Abelson, M. Meises, C. West) to discuss deal progress.
8/23/2023	M. Renzi	2.9	Participated in partial meeting with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (A. Parra Criste, P. Abelson, M. Meises, C. West) re: counterparty update and sale status.
8/23/2023	J. Cooperstein	2.6	Updated 8/23 presentation for UCC to summarize updated recovery model proposal based on comments from BRG (E. Hengel, M. Renzi).
8/23/2023	Z. Barandi	2.1	Summarized the key deal points of one of the bidders and Moelis's counterproposal to this bidder for the 8/30 UCC presentation.
8/23/2023	Z. Barandi	1.6	Summarized an ad hoc group's proposal to be included in the 8/30 UCC presentation.
8/23/2023	C. Kearns	1.0	Continued to participate in call with the Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (A. Parra Criste, P. Abelson, M. Meises, C. West) re: Plan-related issues including counterparty settlements and sale status.
8/23/2023	E. Hengel	1.0	Continued to participate in call with the Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung), White & Case (A. Parra Criste, P. Abelson, M. Meises, C. West) to discuss deal progress.
8/23/2023	C. Kearns	0.8	Held second call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: issues related to Plan construct and possible alternative paths.
8/23/2023	M. Galfus	0.8	Reviewed outline of the 8/30 weekly UCC report to determine slides to be included in the report.
8/23/2023	M. Renzi	0.7	Continued to participate in partial meeting with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (A. Parra Criste, P. Abelson, M. Meises, C. West) re: counterparty update and sale status.
8/23/2023	E. Hengel	0.6	Participated in update call with White & Case (C. West) to discuss next steps on deal progress.
8/23/2023	M. Renzi	0.5	Participated in partial meeting with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: distribution mechanics, reservation of rights language with large counterparty, and other case items.
8/23/2023	C. Kearns	0.5	Reviewed call notes after the Committee calls to determine additional follow-up with White & Case (P. Abelson).

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/23/2023	C. Kearns	0.4	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to prepare for call with the Committee on Plan-related issues.
8/23/2023	E. Hengel	0.4	Participated in pre-call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) before Committee discussion.
8/23/2023	C. Kearns	0.2	Held call with a Committee member to discuss issues addressed on the two Committee calls from earlier in the day.
8/24/2023	J. Hill	2.4	Analyzed the claims trading activity for 8/30 UCC presentation.
8/24/2023	C. Goodrich	2.4	Continued to develop slides in the 8/30 Committee presentation outlining potential recoveries under an ad hoc group's proposal.
8/24/2023	D. Mordas	1.7	Updated the underlying model for a deal comparison for the 8/30 UCC presentation.
8/24/2023	C. Kearns	1.0	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan alternative proposal and mediation status.
8/24/2023	C. Goodrich	0.9	Reviewed 8/30 Committee presentation slides relating to asset sale process.
8/24/2023	E. Hengel	0.8	Participated in pre-call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) before discussion with Debtors.
8/24/2023	Z. Barandi	0.7	Reviewed initial draft of UCC presentation to be presented on 8/30.
8/24/2023	Z. Barandi	0.6	Drafted emails to White & Case (A. Parra Criste) re: sales process update slides of the 8/30 UCC presentation.
8/24/2023	C. Goodrich	0.4	Edited outline of slides on an ad hoc group in the 8/30 Committee presentation.
8/24/2023	Z. Barandi	0.4	Updated the sales process update slides of the 8/30 UCC presentation.
8/24/2023	B. Lauer	0.3	Reviewed weekly update presentation for 8/30 UCC meeting.
8/25/2023	J. Cooperstein	2.4	Updated diligence request list based on comments from UCC members.
8/25/2023	Z. Barandi	2.3	Created summary slide on large counterparty's hedging motion for the UCC's consideration re: similar strategies to preserve estate assets to be included in the 8/30 UCC presentation.
8/25/2023	D. Mordas	2.1	Updated a deal comparison page to show the progress of the case for the 8/30 UCC presentation.
8/25/2023	J. Cooperstein	1.4	Created slide to summarize negotiating process points for 8/30 UCC presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/25/2023	D. Mordas	1.1	Continued to draft a slide for the 8/30 UCC presentation on an asset of the non-debtor entities.
8/25/2023	Z. Barandi	1.1	Created slide on side-by-side analysis of original (2/10) term sheet versus current deal in principle to be included in the 8/30 UCC presentation.
8/25/2023	D. Mordas	1.0	Drafted a slide for the 8/30 UCC presentation on an asset in the non-debtor entities.
8/25/2023	Z. Barandi	0.9	Updated derivatives book summary slide for 8/30 UCC presentation.
8/25/2023	Z. Barandi	0.8	Reviewed revised draft of UCC presentation to be presented on 8/30.
8/25/2023	M. Galfus	0.8	Reviewed the distribution mechanics principles overview slide for the 8/30 weekly UCC report.
8/25/2023	M. Galfus	0.8	Reviewed the overview slide for an ad hoc group in the 8/30 weekly UCC report.
8/25/2023	C. Goodrich	0.7	Edited executive summary of 8/30 Committee presentation.
8/25/2023	G. Beaulieu	0.7	Revised slide detailing claims purchased by large significant counterparty to account for 8/24 update for 8/30 UCC Presentation.
8/25/2023	Z. Barandi	0.6	Created slide on distribution principles to be included in the 8/30 UCC presentation.
8/25/2023	M. Renzi	0.6	Prepared comments for BRG (G. Beaulieu) on security breach slides for 8/30 Committee meeting presentation.
8/25/2023	Z. Barandi	0.4	Updated slide on data breach issue to be included in the 8/30 UCC presentation.
8/25/2023	C. Goodrich	0.3	Reviewed list of follow-up questions for an ad hoc group prior to distribution.
8/27/2023	C. Goodrich	0.6	Prepared slides for 8/31 Committee presentation regarding nominal and NPV recoveries and supporting assumptions.
8/28/2023	J. Cooperstein	2.1	Drafted responses to UCC diligence request.
8/28/2023	M. Galfus	2.1	Reviewed the 8/30 weekly UCC report for consistency.
8/28/2023	D. Mordas	1.9	Drafted a schedule for the 8/30 UCC presentation regarding slippage.
8/28/2023	D. Mordas	1.8	Updated a deal comparison slide for the 8/30 UCC presentation.
8/28/2023	B. Lauer	1.6	Compiled answers to list of UCC member questions ahead of 8/30 UCC meeting.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/28/2023	G. Beaulieu	1.6	Updated coin analysis slide to reflect 8/28 pricing for 8/30 UCC Presentation.
8/28/2023	J. Cooperstein	1.5	Reviewed responses to UCC diligence questions list from Brown Rudnick.
8/28/2023	G. Beaulieu	1.3	Drafted commentary for coin analysis slide for 8/28 pricing for 8/30 UCC Presentation.
8/28/2023	D. Mordas	1.2	Drafted responses to questions from a UCC member.
8/28/2023	J. Cooperstein	1.2	Updated liquidity summary for 8/30 UCC presentation.
8/28/2023	J. Cooperstein	1.1	Compiled responses to UCC diligence request.
8/28/2023	J. Cooperstein	1.0	Updated Kroll data breach summary slide for 8/30 UCC presentation.
8/28/2023	M. Galfus	0.9	Consolidated primary concerns related to an ad hoc group's recovery proposal for the 8/30 weekly UCC report.
8/28/2023	E. Hengel	0.9	Edited document related to a Committee member's inquiry on path forward.
8/28/2023	M. Galfus	0.9	Reviewed the executive summary for the 8/30 weekly UCC report.
8/28/2023	M. Renzi	0.7	Prepared comments on response drafted by BRG (C. Goodrich) to UCC member's question.
8/28/2023	C. Kearns	0.6	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief after the first UCC call of the day.
8/28/2023	E. Hengel	0.6	Participated in debrief call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief after the first UCC call of the day.
8/28/2023	M. Renzi	0.6	Reviewed 8/30 UCC presentation slides related to deal versus no deal scenario.
8/28/2023	Z. Barandi	0.6	Reviewed draft of UCC presentation to be presented on 8/30.
8/28/2023	Z. Barandi	0.4	Updated professional fees slide of the 8/30 UCC presentation.
8/28/2023	Z. Barandi	0.4	Updated side-by-side deal comparison analysis slide of the 8/30 UCC presentation.
8/28/2023	E. Hengel	0.3	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
8/28/2023	C. Kearns	0.3	Reviewed outline of report for the 8/30 Committee meeting.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/29/2023	J. Wilson	1.9	Reviewed slides for the weekly Committee presentation to be shared with the Committee on 8/29.
8/29/2023	M. Galfus	1.8	Continued to review the 8/30 weekly UCC report for consistency.
8/29/2023	J. Cooperstein	1.8	Created certain affiliate summary slide for 8/30 UCC presentation.
8/29/2023	J. Cooperstein	1.8	Created summary charts for updated UCC diligence request.
8/29/2023	D. Mordas	1.8	Refined the slippage analysis for 8/30 UCC presentations.
8/29/2023	C. Goodrich	1.4	Refined 8/30 Committee presentation slides highlighting key takeaways from alternative deal proposal.
8/29/2023	J. Cooperstein	1.4	Reviewed UCC strategic scenario presentation from 7/10.
8/29/2023	Z. Barandi	1.2	Reviewed final draft of UCC presentation to be presented on 8/30.
8/29/2023	D. Mordas	1.2	Updated the executive summary of the 8/30 UCC presentation regarding slippage, claims trading, and the court ruling related to certain affiliate.
8/29/2023	Z. Barandi	1.1	Integrated comments from BRG (E. Hengel) into 8/30 UCC presentation.
8/29/2023	J. Cooperstein	0.9	Attended call to review UCC diligence request item with White & Case (C. West).
8/29/2023	B. Lauer	0.9	Consolidated new deal mechanics model output files into 8/30 UCC presentation.
8/29/2023	E. Hengel	0.8	Edited 8/30 Committee presentation slides on data security.
8/29/2023	Z. Barandi	0.8	Updated side-by-side deal comparison analysis slide of the 8/30 UCC presentation based on comments from BRG (E. Hengel).
8/29/2023	M. Renzi	0.7	Reviewed 8/30 UCC presentation slides related to a new Plan proposal.
8/29/2023	Z. Barandi	0.7	Updated the executive summary of the 8/30 UCC presentation.
8/29/2023	B. Lauer	0.6	Created master file of all existing UCC presentation slides.
8/29/2023	E. Hengel	0.6	Edited 8/30 Committee slides on asset sales and values.
8/29/2023	C. Kearns	0.6	Reviewed report to respond to diligence inquiry by a Committee member.
8/29/2023	E. Hengel	0.5	Edited 8/30 Committee presentation slides on cash/liquidity.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/29/2023	C. Kearns	0.5	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: next steps in the case following mediation blow out.
8/29/2023	E. Hengel	0.5	Participated in update call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss open questions on mediation.
8/29/2023	M. Renzi	0.5	Reviewed 8/30 UCC presentation slides related to asset sale process update.
8/29/2023	Z. Barandi	0.5	Updated the sales process update slide of the 8/30 UCC presentation.
8/29/2023	C. Kearns	0.3	Reviewed report for the 8/30 UCC meeting.
8/29/2023	Z. Barandi	0.3	Updated large counterparty's hedging motion slide of the 8/30 UCC presentation.
8/30/2023	Z. Barandi	1.7	Updated list of follow-up questions for an ad hoc group.
8/30/2023	C. Kearns	1.5	Held call with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) re: general case status, exclusivity and Plan-related issues.
8/30/2023	E. Hengel	1.1	Participated in a portion of call with Committee to discuss deal progress and exclusivity.
8/30/2023	E. Hengel	1.0	Participated in weekly communications update with White & Case (P. Abelson), Houlihan Lokey (B. Geer) and Committee members.
8/30/2023	M. Galfus	0.2	Prepared outline for the 9/6 weekly UCC report related to the Debtors' projected wind down budget.
8/31/2023	Z. Barandi	1.1	Reviewed initial draft of UCC presentation to be presented on 9/6.
8/31/2023	G. Beaulieu	0.8	Drafted slides summarizing Jul-23 MOR documents for 9/6 UCC presentation.
8/31/2023	G. Beaulieu	0.6	Revised slides summarizing Jul-23 MOR documents for 9/6 UCC presentation.
8/31/2023	C. Kearns	0.5	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: exclusivity and Plan-related issues.
8/31/2023	E. Hengel	0.5	Participated in update call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss open issues related to Plan and exclusivity.

**Task Code Total Hours** **359.8**

<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/1/2023	J. Cooperstein	2.8	Analyzed large counterparty settlement impact on creditor recoveries.
Berkeley Research Group, LLC			Invoice for the 8/1/2023 - 8/31/2023 Period

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/1/2023	J. Cooperstein	2.6	Created summary presentation to address UCC member's request related to creditor recovery scenarios.
8/1/2023	J. Hill	2.3	Continued to analyze the impact of the large counterparty settlement compared to the No Deal scenario.
8/1/2023	C. Goodrich	1.1	Analyzed economics of proposed settlement with major counterparty.
8/2/2023	J. Hill	2.7	Analyzed the in-kind recovery impact of large counterparty settlement.
8/2/2023	J. Hill	2.7	Continued to analyze the impact of the large counterparty settlement on the GGCI claim against large counterparty and associated creditor recoveries.
8/2/2023	J. Hill	2.2	Analyzed the impact of the large counterparty settlement on the GGCI claim against large counterparty and associated creditor recoveries.
8/2/2023	D. Mordas	2.2	Edited summary of large counterparty's settlement scenarios per request from UCC member based on comments from BRG (E. Hengel).
8/2/2023	E. Hengel	0.6	Edited creditor recovery scenarios at the request of White & Case (P. Abelson).
8/3/2023	J. Hill	2.2	Analyzed the impact of the reorganization of GGH on creditor recovery.
8/3/2023	J. Hill	1.7	Analyzed the variance between the scheduled and asserted claims of GGC in another case to assess creditor recovery.
8/3/2023	J. Cooperstein	1.2	Compiled notes from wind down update call.
8/4/2023	J. Hill	1.7	Reviewed the Debtors' Disclosure Statement filing to assess the impact on creditor recovery estimates.
8/4/2023	G. Beaulieu	1.2	Drafted coin analysis slide illustrating Debtor' holdings by currency for 8/4 pricing.
8/4/2023	G. Beaulieu	0.9	Updated coin analysis to reflect 8/4 pricing.
8/4/2023	J. Cooperstein	0.8	Analyzed Debtors' coin report for week ending 7/28.
8/4/2023	G. Beaulieu	0.6	Revised coin analysis slide illustrating Debtor' holdings by currency for 8/4 pricing.
8/4/2023	M. Canale	0.2	Analyzed specific crypto balances in relation to a specific counterparty objection.
8/6/2023	E. Hengel	0.7	Prepared responses to questions related to asset staking posed by White & Case (M. Meises).

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/6/2023	E. Hengel	0.4	Reviewed input from White & Case (M. Meises) regarding asset custody solutions used by the Debtors.
8/7/2023	J. Hill	2.9	Analyzed comparable companies' wind down budgets in comparison to the Debtors' proposed budget to assess creditor recovery.
8/7/2023	J. Hill	1.9	Continued to analyze comparable companies' wind down budgets in comparison to the Debtors' proposed budget to assess creditor recovery.
8/7/2023	C. Goodrich	1.4	Reviewed draft response relating to questions raised by Committee on parent company.
8/7/2023	C. Goodrich	0.4	Reviewed updated draft response relating to questions raised by Committee about parent company.
8/8/2023	J. Hill	2.4	Analyzed the appreciation of certain asset classes in the estate for creditor recovery analysis.
8/8/2023	G. Beaulieu	2.4	Continued to draft analysis comparing wind down scenarios to various reorganization proposals.
8/8/2023	G. Beaulieu	2.4	Revised analysis detailing impact of wind down and reorganization scenarios on creditor recoveries.
8/8/2023	G. Beaulieu	2.3	Drafted analysis comparing wind down scenarios to various reorganization proposals.
8/8/2023	J. Hill	2.1	Reviewed potential buyer presentation to Committee to assess bid impact on creditor recovery.
8/8/2023	Z. Barandi	1.4	Reviewed DIP Order and Sale Order of certain bankrupt counterparty to assess impact on Genesis' recoveries and cash receipts.
8/8/2023	E. Hengel	0.9	Edited scenario analysis showing creditor recoveries.
8/9/2023	Z. Barandi	1.0	Summarized draft motion re: priming certain counterparty's lien and priming liens in de minimis property affecting creditor recoveries.
8/9/2023	E. Hengel	0.7	Reviewed documents related to treatment of Genesis collateral and impact on creditor recoveries.
8/10/2023	J. Hill	2.9	Analyzed certain distribution mechanics for settling claims and the recoveries assumed under these scenarios.
8/10/2023	J. Hill	2.8	Prepared summary of one of the reorganization bids and the resulting impact on initial distribution and recoveries.
8/10/2023	J. Cooperstein	1.9	Updated tier mechanic analysis based on comments provided by BRG (C. Kearns).

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/10/2023	G. Beaulieu	1.8	Drafted chart detailing historical coin pricing.
8/10/2023	J. Hill	1.6	Continued to analyze certain distribution mechanics for settling claims and the recoveries assumed under these scenarios.
8/10/2023	J. Wilson	1.2	Analyzed potential distribution methods to maximize creditor recoveries.
8/11/2023	J. Hill	2.9	Analyzed updated schedules from the Debtors' advisors on certain claims against another bankrupt estate.
8/11/2023	J. Hill	2.9	Continued to analyze updated schedules from the Debtors' advisors on certain claims against another bankrupt estate.
8/11/2023	J. Hill	2.9	Prepared options cost-benefit analysis to protect the estate's assets for distribution to creditors.
8/11/2023	J. Hill	2.6	Continued to prepare options cost-benefit analysis to protect the estate's assets for distribution to creditors.
8/11/2023	D. Mordas	2.3	Drafted a hedging schedule for certain coin at the request of a UCC member.
8/11/2023	M. Renzi	2.2	Reviewed hedging viability of hedging as a risk mitigation strategy.
8/11/2023	J. Cooperstein	2.1	Created analysis to summarize updated key Genesis counterparty loan tape.
8/11/2023	D. Mordas	2.1	Drafted a presentation for the hedging summary to be distributed to the UCC members.
8/11/2023	M. Canale	1.3	Analyzed crypto options pricing for UCC.
8/11/2023	C. Goodrich	1.3	Edited option pricing analysis.
8/11/2023	D. Mordas	1.3	Updated the cash and coin report on the 8/19 UCC weekly presentation.
8/11/2023	Z. Barandi	1.1	Created initial distribution model for wind down, reorganization, and sale scenarios.
8/11/2023	J. Cooperstein	0.9	Analyzed Genesis hedging strategies.
8/11/2023	Z. Barandi	0.9	Reviewed certain bankrupt counterparty's Disclosure Statement for expected recoveries.
8/11/2023	D. Mordas	0.8	Edited hedging slides for UCC with comments from BRG (M. Renzi).
8/11/2023	D. Mordas	0.8	Edited the hedging presentation for UCC with comments from BRG (J. Hill).

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/11/2023	M. Renzi	0.8	Prepared edits to BRG (D. Mordas) regarding hedging slides for UCC.
8/11/2023	M. Canale	0.6	Reviewed draft of crypto options analysis.
8/11/2023	C. Kearns	0.4	Reviewed potential issues to "collar" crypto distributable value.
8/12/2023	J. Cooperstein	2.9	Analyzed illustrative updated opt-in mechanic presentation.
8/12/2023	D. Mordas	1.2	Edited the hedging presentation for UCC with input from BRG (A. Ruda).
8/12/2023	M. Canale	0.5	Reviewed revised crypto options analysis presentation for UCC.
8/13/2023	M. Canale	0.7	Analyzed bid/ask spread for UCC crypto options presentation.
8/14/2023	J. Hill	2.7	Prepared certain counterparty's priming facility analysis to assess impact on creditor recovery.
8/14/2023	J. Hill	2.4	Prepared analysis of certain counterparty's priming facility and the impact on Genesis creditor recovery.
8/14/2023	M. Galfus	2.2	Analyzed the latest proposed settlement of counterparty claim for the recovery analysis.
8/14/2023	J. Cooperstein	1.7	Created dutch auction analysis to model creditor recoveries.
8/14/2023	Z. Barandi	1.6	Reviewed presentation by large bankrupt counterparty that affects Genesis's recoveries.
8/14/2023	C. Goodrich	1.5	Reviewed draft analysis of the certain counterparty's priming facility and the impact on Genesis creditor recovery.
8/14/2023	G. Beaulieu	1.3	Revised comparison of impact of various reorganization proposals on creditor recoveries.
8/14/2023	E. Hengel	0.6	Reviewed items in related bankruptcy case which impacts Genesis creditor recoveries.
8/14/2023	C. Goodrich	0.6	Reviewed letter sent by an ad hoc group to Special Committee.
8/15/2023	M. Galfus	2.9	Analyzed recoveries under a bid proposal for certain of the Debtors' assets versus a wind down.
8/15/2023	J. Hill	2.9	Analyzed the bids received in the Moelis sale process to assess creditor recovery in a sale process.
8/15/2023	J. Hill	2.9	Analyzed the impact of the Debtors' proposed payroll transfer motion on creditor recovery.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/15/2023	J. Cooperstein	2.9	Developed model of recoveries of new draft term sheet received by UCC advisors.
8/15/2023	J. Wilson	2.6	Analyzed alternative distribution mechanics to assess impact on creditor recoveries.
8/15/2023	M. Galfus	2.1	Continued to analyze potential claim settlements related to TAC's claims against the Genesis estate for the recovery analysis.
8/15/2023	M. Galfus	1.8	Analyzed roll forward of the Debtors' loan transactions with a certain counterparty over the past year.
8/15/2023	J. Hill	1.8	Continued to analyze the impact of the Debtors' proposed payroll transfer motion on creditor recovery.
8/15/2023	J. Hill	1.4	Continued to analyze the bids received in the Moelis sale process to assess creditor recovery in a sale process.
8/15/2023	M. Galfus	1.3	Continued to analyze recoveries under a bid proposal for certain of the Debtors' assets versus a wind down.
8/15/2023	J. Hill	1.2	Analyzed the wind down budget provided by the Debtors to assess creditor recovery.
8/15/2023	E. Hengel	1.1	Reviewed recovery related report in advance of sending to Committee.
8/15/2023	J. Wilson	1.0	Analyzed a going concern bid for certain Debtor assets to determine impact on recoveries compared to wind down scenario.
8/15/2023	C. Goodrich	0.6	Developed breakeven analysis for two versions of term sheets.
8/16/2023	J. Hill	2.9	Analyzed the potential settlement with one major counterparty on the overall creditor recovery.
8/16/2023	J. Hill	2.9	Prepared alternative bid offer to assess impact on creditor recovery.
8/16/2023	J. Hill	2.6	Continued to prepare alternative bid offer to assess impact on creditor recovery.
8/16/2023	J. Wilson	2.3	Analyzed value of Debtor claims against other bankruptcy estates to determine impact on creditor recoveries.
8/16/2023	J. Cooperstein	1.9	Analyzed nominal cash flows based on creditor deal scenarios.
8/16/2023	J. Hill	1.5	Analyzed the estimated parent company liquidity bridge to assess recovery credit risk in parent company securities.
8/16/2023	M. Galfus	0.9	Reviewed an ad hoc group's recovery analysis proposal.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/16/2023	M. Galfus	0.8	Reviewed the projected cash flows for creditors under the deal in principle's debt for the recovery analysis.
8/17/2023	J. Hill	2.9	Analyzed the impact of settling with a major counterparty on the overall creditor recovery.
8/17/2023	J. Wilson	2.5	Analyzed model updates made to an initial distribution model.
8/17/2023	J. Hill	2.1	Analyzed the impact of certain counterparty's motion and associated risks to creditor recovery.
8/17/2023	M. Galfus	1.7	Analyzed recoveries to creditors from potential bids compared to wind down scenario.
8/17/2023	J. Cooperstein	0.9	Analyzed deal in principle's debt tranches.
8/18/2023	A. Ruda	2.9	Developed calculations of certain coin using various options strategies.
8/18/2023	M. Galfus	2.8	Evaluated the recovery from a bid proposal versus the recovery of a wind down.
8/18/2023	J. Hill	2.4	Continued to analyze the impact of settling with a major counterparty on the overall creditor recovery.
8/18/2023	G. Beaulieu	2.3	Revised new coin analysis detailing fluctuations in coin prices and impact on Debtors' holdings.
8/18/2023	J. Hill	2.2	Analyzed the GGC claims in another bankruptcy estate to evaluate the impact on creditor recovery.
8/18/2023	A. Ruda	2.1	Drafted presentation for coin options analysis, incorporating various revisions regarding the strategy for a certain coin.
8/18/2023	M. Galfus	0.9	Analyzed the pros and cons of a reorganization of the Debtors.
8/18/2023	M. Galfus	0.9	Analyzed the pros and cons of a sale of the Debtors' assets.
8/18/2023	M. Galfus	0.9	Analyzed the pros and cons of a wind down of the Debtors' assets.
8/18/2023	M. Canale	0.9	Reviewed options pricing data pull for incorporation in hedging strategy update for UCC.
8/18/2023	E. Hengel	0.7	Reviewed report related to wind down of non-debtor subsidiaries.
8/18/2023	M. Galfus	0.6	Analyzed crypto price fluctuations throughout the duration of the Debtors' bankruptcy.
8/21/2023	A. Ruda	2.9	Updated the options trading workbook using 8/21 data.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/21/2023	J. Hill	2.7	Prepared analysis on the savings associated with a sale process relative to a wind down.
8/21/2023	G. Beaulieu	2.2	Reviewed analysis of various bid proposals to assess potential impact on creditor recoveries.
8/21/2023	G. Beaulieu	2.1	Researched crypto hedging strategy for applicability to case and potential risk mitigation.
8/21/2023	M. Galfus	1.4	Analyzed the impact of recent fluctuations in coin prices on the Debtors' coin holdings.
8/21/2023	E. Hengel	1.4	Created summary of large creditor settlement and impact to future distributions.
8/21/2023	M. Renzi	1.3	Reviewed distribution mechanics report in preparation for discussion with Professionals.
8/21/2023	E. Hengel	1.1	Edited analysis of large creditor obligations.
8/21/2023	Z. Barandi	1.1	Reviewed Debtors' recovery model for differences compared to UCC advisors' recovery model.
8/21/2023	A. Ruda	1.1	Updated the presentation based on new option pricing and updated option strategy.
8/21/2023	J. Wilson	0.9	Analyzed impact on recoveries of potential alternative distribution mechanic.
8/21/2023	E. Hengel	0.8	Reviewed items related to hedging options to mitigate risk going forward.
8/22/2023	J. Hill	2.9	Analyzed the potential settlement with one major counterparty on the overall creditor recovery.
8/22/2023	J. Hill	2.6	Analyzed the AUM of the Debtors as it compares to the liability associated with one major creditor.
8/22/2023	J. Hill	2.4	Continued to analyze the potential settlement with one major counterparty on the overall creditor recovery.
8/22/2023	D. Mordas	2.1	Analyzed deal arrangements between the Debtors and a large counterparty.
8/22/2023	C. Goodrich	1.3	Edited economic analysis of an ad hoc group's proposal.
8/22/2023	C. Goodrich	1.3	Reviewed an ad hoc group's proposal draft economic analysis prepared by BRG (J. Hill, J. Cooperstein, J. Wilson).
8/22/2023	M. Canale	1.2	Reviewed updating pricing and options analysis in advance of meetings with UCC.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/22/2023	C. Goodrich	1.1	Developed outline of presentation regarding economic analysis of an ad hoc group's proposal.
8/22/2023	M. Renzi	0.8	Prepared feedback to BRG (C. Goodrich) on the analysis of the economics behind an ad hoc group's proposal.
8/22/2023	G. Beaulieu	0.7	Reviewed terms of proposal from new counterparty.
8/22/2023	E. Hengel	0.5	Prepared update for Houlihan Lokey (B. Geer) regarding discussions on distribution mechanics.
8/22/2023	E. Hengel	0.5	Reviewed past deal comparisons at request of Committee member.
8/22/2023	C. Kearns	0.3	Reviewed analysis of sale versus wind down.
8/23/2023	M. Galfus	2.9	Analyzed an ad hoc group's alternative recovery proposal versus deal in principle.
8/23/2023	J. Wilson	2.9	Analyzed creditor recoveries under newly proposed distribution scenarios.
8/23/2023	C. Goodrich	2.9	Analyzed litigation economics scenarios under an ad hoc group's proposal.
8/23/2023	J. Hill	2.9	Analyzed the deal proposal from a key counterparty to assess potential recoveries.
8/23/2023	J. Wilson	2.9	Continued to analyze creditor recoveries under newly proposed distribution scenarios.
8/23/2023	C. Goodrich	2.9	Continued to analyze litigation economics scenarios under an ad hoc group's proposal.
8/23/2023	J. Cooperstein	2.9	Continued to analyze updated creditor recovery proposal.
8/23/2023	J. Cooperstein	2.8	Analyzed updated creditor recovery proposal.
8/23/2023	J. Cooperstein	2.8	Created presentation for UCC to summarize updated recovery model proposal.
8/23/2023	J. Wilson	2.8	Evaluated impact on recoveries of a potential alternative distribution mechanic.
8/23/2023	J. Hill	2.4	Continued to analyze the deal proposal from a key counterparty to assess potential recoveries.
8/23/2023	B. Lauer	2.3	Reviewed alternative settlement proposal.
8/23/2023	C. Goodrich	2.2	Analyzed all-in economics in various scenarios under an ad hoc group's proposal as compared to the deal in principle.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/23/2023	J. Hill	2.1	Analyzed the wind down budget presentation provided by the Debtors to assess creditor recovery.
8/23/2023	M. Galfus	2.1	Continued to analyze the various options under an ad hoc group's alternative recovery proposal versus deal in principle.
8/23/2023	J. Hill	2.0	Prepared questions list for Counsel to the counterparty with a new proposal to assess recoveries.
8/23/2023	J. Hill	2.0	Reviewed the corporate structure to analyze the impact of tax considerations on creditor recoveries.
8/23/2023	C. Goodrich	1.9	Continued to review the wind down budget presentation provided by the Debtors for implications to creditor recovery.
8/23/2023	J. Cooperstein	1.8	Created recovery waterfall analysis to summarize updated proposal.
8/23/2023	J. Hill	1.7	Compiled a tax-related data request list to assess the impact on creditor recovery.
8/23/2023	E. Hengel	1.3	Reviewed analysis related to alternative deal structure.
8/23/2023	C. Goodrich	1.2	Continued to analyze litigation recovery economics of an ad hoc group's proposal.
8/23/2023	C. Goodrich	0.9	Continued to analyze all-in economics in various scenarios under an ad hoc group's proposal as compared to the deal in principle.
8/23/2023	M. Renzi	0.9	Met with White & Case (A. Parra Criste, P. Abelson, C. West) and Houlihan Lokey (B. Geer, R. Malik) re: an ad hoc group's proposal.
8/23/2023	C. Goodrich	0.9	Participated in discussion with Houlihan Lokey (A. Parra Criste, P. Abelson, C. West) and Houlihan Lokey (B. Geer, R. Malik) regarding ad hoc group's proposal.
8/23/2023	Z. Barandi	0.9	Reviewed an ad hoc group's term sheet to evaluate their proposal.
8/23/2023	Z. Barandi	0.7	Reviewed an ad hoc group's presentation to evaluate their proposal.
8/23/2023	J. Wilson	0.5	Analyzed impact of coin price changes on creditor recoveries.
8/23/2023	C. Goodrich	0.5	Reviewed the wind down budget presentation provided by the Debtors for implications to creditor recovery.
8/23/2023	E. Hengel	0.3	Prepared comments for White & Case (P. Abelson) regarding alternative deal structure.
8/24/2023	J. Hill	2.4	Analyzed the wind down budget presentation provided by the Debtors to assess creditor recovery.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/24/2023	G. Beaulieu	2.4	Continued to analyze new proposal from creditor group presented 8/23.
8/24/2023	J. Hill	2.3	Analyzed recoveries under the proposal from a certain counter party.
8/24/2023	M. Galfus	2.3	Compiled questions related to an ad hoc group's alternative recovery proposal to be shared with the UCC.
8/24/2023	B. Lauer	2.2	Analyzed latest iteration of wind down budget to assess impact on sale process.
8/24/2023	G. Beaulieu	2.2	Analyzed new proposal from creditor group presented 8/23.
8/24/2023	J. Hill	2.2	Continued to analyze the deal proposal from a key counterparty to analyze potential recoveries.
8/24/2023	Z. Barandi	2.2	Updated side-by-side analysis of original (2/10) term sheet versus current deal in principle to show recoveries under each.
8/24/2023	J. Cooperstein	2.0	Drafted updated questions related to creditor recoveries.
8/24/2023	D. Mordas	1.9	Updated a presentation on a new proposal by a third party.
8/24/2023	C. Goodrich	1.7	Continued to refine economic comparison of an ad hoc group's proposal versus proposed settlement construct to further enable sensitivity analysis.
8/24/2023	J. Cooperstein	1.6	Analyzed crypto market coin data.
8/24/2023	J. Hill	1.5	Prepared follow-up diligence request list for the proposal from a certain counterparty to assess recoveries for UCC.
8/24/2023	M. Galfus	1.1	Reviewed the SEC's securities laws related to insiders selling OTC stocks to determine the amount of GBTC the Debtors' are allowed to liquidate during a 90 day period for the recovery analysis.
8/24/2023	J. Cooperstein	1.1	Updated draft questions related to creditor recoveries based on comments from BRG and Houlihan Lokey.
8/24/2023	E. Hengel	0.8	Reviewed loan receivable detail at the request of Counsel.
8/24/2023	Z. Barandi	0.3	Drafted email to White & Case (A. Parra Criste) re: BCH loan documentation at her request.
8/24/2023	J. Wilson	0.2	Analyzed potential alternative distribution mechanic.
8/25/2023	D. Mordas	2.8	Developed model of the slippage of certain Debtors' asset for potential movement of value.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/25/2023	J. Hill	2.7	Updated the analysis of parent company's liquidity position to assess creditor recovery.
8/25/2023	J. Hill	2.5	Analyzed the late fees schedule for related party loans to assess creditor recovery.
8/25/2023	J. Hill	2.3	Analyzed the potential savings from a certain buyers' offer to assess impact on creditor recovery.
8/25/2023	B. Lauer	2.0	Analyzed implications of hedging motion filed in competitor bankruptcy case to Genesis bankruptcy and its relevance to Genesis UCC path forward.
8/25/2023	G. Beaulieu	1.7	Drafted chart summarizing value marginal to wind down of significant counterparty proposal.
8/25/2023	M. Galfus	1.6	Analyzed the potential "slippage" that would occur under various scenarios of the Debtors' liquidating the current GBTC on hand.
8/25/2023	G. Beaulieu	1.6	Drafted slide summarizing value marginal to wind down of significant counterparty proposal.
8/25/2023	C. Goodrich	1.3	Updated analysis relating to an ad hoc group's proposal.
8/25/2023	E. Hengel	1.1	Created summary of distribution principles at request of Counsel.
8/25/2023	G. Beaulieu	1.1	Drafted commentary for slide illustrating value marginal to wind down of significant counterparty proposal.
8/25/2023	J. Cooperstein	1.1	Reviewed Debtors' updated coin report as of 8/18.
8/25/2023	G. Beaulieu	0.9	Revised coin analysis support to including comparison to petition and pricing peak.
8/25/2023	C. Goodrich	0.7	Incorporated additional edits to analysis relating to an ad hoc group's proposal.
8/25/2023	G. Beaulieu	0.7	Revised chart summarizing value marginal to wind down of significant counterparty proposal.
8/25/2023	Z. Barandi	0.6	Updated side-by-side analysis of original (2/10) term sheet versus current deal in principle to show recoveries under each with 8/25 pricing.
8/26/2023	E. Hengel	1.4	Edited summary of distribution principles at request of Counsel.
8/26/2023	M. Renzi	1.0	Reviewed summary of distribution principles prepared by BRG (E. Hengel).

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/26/2023	E. Hengel	0.6	Reviewed documents related to creditors' recoveries under various scenarios provided by Houlihan Lokey.
8/27/2023	C. Goodrich	0.7	Prepared summary relating to parent company financial information.
8/27/2023	E. Hengel	0.7	Reviewed documents related to creditors' recoveries under various scenarios provided by Houlihan Lokey.
8/28/2023	J. Hill	2.9	Prepared follow-up responses to a UCC member related to parent company.
8/28/2023	D. Mordas	2.9	Updated slippage analysis for a large portion of the Debtors' recovery.
8/28/2023	J. Hill	2.7	Analyzed the recoveries under a proposal from a certain counter party.
8/28/2023	C. Goodrich	2.7	Developed additional slides for litigation scenario presentation relating to litigation versus deal scenario.
8/28/2023	M. Galfus	2.4	Prepared responses to list of various questions primarily related to an ad hoc group's proposal from a certain Committee member.
8/28/2023	J. Wilson	2.2	Analyzed recoveries under Debtors' revised proposed distributions mechanics.
8/28/2023	J. Hill	2.2	Updated the recoveries under the proposal from a counter party based on follow-up requests.
8/28/2023	M. Galfus	1.9	Updated the GBTC slippage analysis.
8/28/2023	J. Wilson	1.8	Analyzed impact on recoveries of a proposed acquisition of certain assets of the estate.
8/28/2023	M. Galfus	1.7	Analyzed an ad hoc group's proposal recoveries compared to the deal in principle.
8/28/2023	C. Goodrich	1.7	Edited responses to Committee member's questions relating to parent company.
8/28/2023	B. Lauer	1.5	Reviewed response from an ad hoc group to extensive question list on their proposal.
8/28/2023	J. Hill	1.4	Continued to prepare follow-up responses to a UCC member related to parent company.
8/28/2023	Z. Barandi	1.4	Updated side-by-side analysis of original (2/10) term sheet versus current deal in principle to show recoveries under each with nominal interest.
8/28/2023	J. Hill	1.3	Analyzed the intercompany recovery from related party payables.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/28/2023	Z. Barandi	1.3	Prepared responses to questions raised by UCC member re: deal in principle proposal.
8/28/2023	C. Goodrich	1.3	Updated analysis relating to Brown Rudnick group's proposal.
8/28/2023	M. Renzi	1.2	Reviewed updated recovery analysis.
8/28/2023	G. Beaulieu	1.2	Revised coin analysis support to reflect 8/28 pricing.
8/28/2023	D. Mordas	1.1	Edited hedging analysis with comments from BRG (E. Hengel).
8/28/2023	M. Galfus	1.1	Reviewed key points related to an ad hoc group's recovery proposal.
8/28/2023	G. Beaulieu	1.1	Revised coin analysis support to including comparison of current prices to prior week.
8/28/2023	E. Hengel	0.8	Updated analysis related to creditor recovery ranges.
8/28/2023	M. Renzi	0.7	Prepared comments for BRG (M. Galfus) regarding slippage analysis.
8/28/2023	J. Hill	0.6	Analyzed the unlevered free cash flow forecast for a certain affiliate, as requested by UCC member.
8/28/2023	M. Renzi	0.6	Reviewed cash flow analysis of a large counterparty affecting recoveries prepared by BRG (J. Hill).
8/28/2023	C. Goodrich	0.6	Reviewed nominal recoveries analysis.
8/28/2023	Z. Barandi	0.5	Reviewed an ad hoc group's proposal details.
8/29/2023	J. Hill	2.9	Analyzed intercompany balances to assess the creditor recovery.
8/29/2023	D. Mordas	2.8	Drafted a slide on the recent developments surrounding the Court ruling related to certain affiliate and the implications to Genesis.
8/29/2023	J. Cooperstein	2.7	Analyzed parent company's contributions under various recovery scenarios.
8/29/2023	J. Hill	2.7	Prepared an updated analysis of the litigation recovery to the contemplated deal scenario.
8/29/2023	C. Goodrich	2.4	Developed financial analysis regarding recovery scenarios.
8/29/2023	B. Lauer	2.2	Prepared consolidated notes and analysis of new information provided by an ad hoc group regarding their proposal.
8/29/2023	M. Galfus	2.1	Incorporated various volatility complexities into the GBTC slippage analysis.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/29/2023	G. Beaulieu	2.1	Summarized terms of remaining sale and reorganization plans for implications to creditor recoveries.
8/29/2023	J. Hill	2.0	Analyzed the late fees schedule for related party loans to assess creditor recovery.
8/29/2023	Z. Barandi	1.8	Summarized an ad hoc group's proposal details to be shared with the UCC on 8/29.
8/29/2023	G. Beaulieu	1.7	Reviewed deal comparison analysis slide for computational accuracy.
8/29/2023	C. Goodrich	1.6	Continued to develop financial analysis regarding recovery scenarios.
8/29/2023	J. Hill	1.6	Prepared answers to follow-up questions from a certain UCC member on deal scenario recoveries.
8/29/2023	C. Goodrich	0.9	Participated in discussion with White & Case (C. West) regarding Committee member's question about litigation versus settlement scenario.
8/29/2023	M. Renzi	0.8	Prepared comments for BRG (M. Galfus) regarding updated slippage analysis.
8/29/2023	M. Galfus	0.8	Prepared estimate of the Debtors' potential recoveries from a certain counterparty bankruptcy.
8/29/2023	M. Renzi	0.8	Reviewed analysis of intercompany balances affecting recoveries prepared by BRG (J. Hill).
8/29/2023	M. Renzi	0.8	Reviewed recovery scenarios analysis prepared by BRG (C. Goodrich).
8/29/2023	J. Hill	0.7	Continued to analyze intercompany balances to assess the creditor recovery.
8/29/2023	Z. Barandi	0.6	Updated side-by-side analysis of original (2/10) term sheet versus current deal in principle to show recoveries under each with 8/29 pricing.
8/29/2023	M. Renzi	0.4	Prepared comments for BRG (J. Hill) regarding answers to UCC members follow-up questions on recoveries.
8/29/2023	Z. Barandi	0.1	Drafted email to UCC about an ad hoc group's proposal details.
8/29/2023	Z. Barandi	0.1	Drafted email to White & Case (A. Parra Criste, P. Abelson) about an ad hoc group's proposal details.
8/30/2023	C. Goodrich	2.9	Analyzed economics of settlement constructs.
8/30/2023	J. Hill	2.9	Prepared parent company forecast sensitivities to assess credit risk in the deal in principle debt consideration.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/30/2023	J. Hill	2.8	Analyzed the litigation scenario recoveries under revised assumptions to assess creditor recoveries.
8/30/2023	M. Galfus	2.6	Reviewed the GBTC slippage analysis under a liquidation scenario.
8/30/2023	J. Hill	2.4	Continued to prepare answers to follow-up questions from a certain UCC member on deal scenario recoveries.
8/30/2023	J. Cooperstein	2.4	Created draft summary slides for litigation scenario presentation in response to UCC diligence question.
8/30/2023	C. Goodrich	2.3	Continued to analyze economics of settlement constructs at request of Committee member.
8/30/2023	J. Cooperstein	2.3	Developed model of recovery contributions based on several litigation scenarios.
8/30/2023	J. Cooperstein	2.1	Created litigation scenario analysis.
8/30/2023	C. Goodrich	1.9	Prepared analysis of litigation scenarios at request of White & Case (C. West).
8/30/2023	J. Hill	1.8	Continued to prepare parent company forecast sensitivities to assess credit risk in the deal in principle debt consideration.
8/30/2023	J. Cooperstein	1.8	Created creditor recovery bridge summary for White & Case.
8/30/2023	J. Cooperstein	1.7	Updated appendix slides for litigation summary presentation.
8/30/2023	J. Cooperstein	1.5	Updated draft summary slides for litigation scenario presentation based on comments from BRG (M. Renzi).
8/30/2023	M. Galfus	1.3	Compiled responses to certain questions from creditor advisors regarding an ad hoc group's alternative recovery analysis to be shared with Brown Rudnick.
8/30/2023	E. Hengel	1.1	Reviewed asset values and related impact of liquidation in other cases.
8/30/2023	J. Cooperstein	0.8	Attended litigation review call with White & Case (C. West).
8/30/2023	M. Renzi	0.8	Met with White & Case (C. West) re: litigation review.
8/30/2023	M. Renzi	0.8	Reviewed economic analysis of settlement constructs prepared by BRG (C. Goodrich).
8/30/2023	E. Hengel	0.7	Participated in call with White & Case (C. West) and Houlihan Lokey (B. Geer, R. Malik) to discuss scenario analysis requested by Committee member.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/30/2023	C. Goodrich	0.7	Participated in discussion with White & Case (C. West) and Houlihan Lokey (B. Geer, R. Malik) regarding settlement economics.
8/30/2023	M. Renzi	0.6	Prepared comments for BRG (J. Cooperstein) regarding litigation scenario presentation slides.
8/30/2023	E. Hengel	0.6	Prepared update on non-debtor asset recoveries to Houlihan Lokey (B. Geer).
8/31/2023	J. Cooperstein	2.9	Analyzed creditor recoveries under a no-deal scenario.
8/31/2023	C. Goodrich	2.9	Continued to develop workbook sensitizing litigation scenarios.
8/31/2023	C. Goodrich	2.9	Developed analysis to provide dataset for bridges of litigation scenarios to deal scenario.
8/31/2023	J. Cooperstein	2.8	Created no-deal scenario summary presentation for UCC diligence request.
8/31/2023	J. Hill	2.6	Prepared an analysis of the cost savings in a sale scenario to assess creditor recovery.
8/31/2023	J. Cooperstein	2.5	Updated no-deal scenario summary presentation for UCC diligence request based on comments from BRG (E. Hengel).
8/31/2023	C. Goodrich	2.4	Developed bridges and related commentary of litigation scenarios to deal scenario for provision to White & Case (C. West) in response to Committee member question.
8/31/2023	J. Hill	2.1	Updated the analysis of deal in principle to alternative scenarios contemplated by the UCC.
8/31/2023	J. Cooperstein	1.9	Created bridge presentation slide to summarize changes in no-deal scenario assumptions.
8/31/2023	J. Cooperstein	1.9	Created bridge presentation slide to summarize variances between multiple no-deal scenarios.
8/31/2023	C. Goodrich	1.8	Edited analysis of Brown Rudnick group proposal economics per conversation with Brown Rudnick (K. Aulet).
8/31/2023	M. Galfus	1.7	Evaluated the GBTC liquidation slippage for the recovery analysis.
8/31/2023	J. Wilson	1.4	Reviewed list of creditors in 2019 filing.
8/31/2023	E. Hengel	1.1	Updated recovery analysis to reflect alternate proposals and asset values.
8/31/2023	E. Hengel	1.0	Updated deal comparison analysis at request of Counsel.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/31/2023	J. Cooperstein	0.9	Reviewed statement 2019 filed by Brown Rudnick.
8/31/2023	M. Renzi	0.4	Prepared comments for BRG (C. Goodrich) regarding updated deal versus no deal comparison analysis.
8/31/2023	M. Galfus	0.4	Reviewed an ad hoc group's Rule 2019 to attempt to identify the anonymized creditors per request from White & Case.
<b>Task Code Total Hours</b>		<b>490.6</b>	
<b>11. Claim Analysis/ Accounting</b>			
8/1/2023	J. Hill	2.9	Analyzed the impact of the large counterparty settlement compared to the No Deal scenario.
8/1/2023	J. Hill	2.9	Prepared a pro forma claims recovery analysis based on a deal the Debtors proposed with one creditor.
8/1/2023	J. Wilson	2.9	Updated analysis of a potential settlement of a large claim based on comments from BRG (E. Hengel, C. Kearns).
8/1/2023	J. Wilson	2.9	Updated analysis related to a potential settlement of a large claim based on comments from White & Case.
8/1/2023	J. Wilson	2.9	Updated slide summarizing a potential settlement of a contingent claim against the Debtors for presentation to the Committee on 8/3.
8/1/2023	J. Hill	2.7	Continued to prepare a pro forma claims recovery analysis based on a deal the Debtors proposed with one creditor.
8/1/2023	D. Mordas	1.7	Drafted summary of large counterparty's settlement scenarios per request from UCC member.
8/1/2023	E. Hengel	0.5	Participated in call with A&M (J. Sciametta) to discuss claims.
8/1/2023	E. Hengel	0.4	Participated in call with White & Case (A. Parra Criste) to discuss claims.
8/1/2023	C. Goodrich	0.3	Participated in discussion with White & Case (P. Abelson, M. Meises) regarding settlement with large counterparty.
8/2/2023	J. Hill	2.5	Analyzed large counterparty's lift stay motion to assess the impact of the settlement with said large counterparty on the asserted claim against the Genesis estate.
8/2/2023	J. Wilson	2.0	Updated analysis of a potential settlement of a preference action based on comments from White & Case for presentation to the Committee on 8/3.
8/2/2023	J. Cooperstein	1.8	Updated Genesis counterparty settlement summary analysis.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
8/2/2023	J. Wilson	1.5	Updated analysis of a potential settlement of a large claim to incorporate White & Case comments.
8/2/2023	M. Galfus	0.7	Reviewed the updated claims settlement overview to be presented to the UCC members.
8/2/2023	M. Galfus	0.5	Participated in claims reconciliation call with A&M (P. Kinealy, P. Wirtz) to reconcile claims calculations.
8/2/2023	E. Hengel	0.5	Participated in weekly claims update with A&M (P. Kinealy, P. Wirtz).
8/2/2023	C. Kearns	0.5	Reviewed analysis of large counterparty settlement issues to discuss with Counsel and the Committee.
8/2/2023	M. Galfus	0.3	Reviewed the claims agenda for the 7/26 weekly claims call with A&M.
8/3/2023	J. Wilson	2.1	Updated analysis of a potential settlement of a large claim based on additional information.
8/3/2023	E. Hengel	1.1	Reviewed claims detail.
8/3/2023	M. Galfus	0.4	Reviewed the representation of certain creditor's claim on the live register listed on Kroll's website in response to a request from NRF (E. Daucher).
8/4/2023	J. Hill	2.9	Analyzed the Debtors' report on claims to reconcile to the creditors' estimates for post-setoff claims.
8/4/2023	J. Hill	2.1	Continued to analyze the Debtors' report on claims to reconcile to the creditors' estimates for post-setoff claims.
8/4/2023	E. Hengel	0.7	Updated analyses related to claims detail.
8/4/2023	C. Kearns	0.4	Reviewed redline of draft term sheets for 1L and 2L notes.
8/4/2023	D. Mordas	0.4	Reviewed updates on the insurance claim related to a non-debtor entity.
8/7/2023	J. Hill	2.3	Analyzed the impact of the settlement of a claim with a major creditor on the overall claims recovery.
8/7/2023	C. Kearns	0.4	Reviewed analysis of claims by type requested by White & Case (P. Abelson).
8/8/2023	J. Hill	2.9	Analyzed the impact of fees and interest accrued prepetition on the claims pool.
8/8/2023	J. Hill	2.9	Continued to analyze the impact of fees and interest accrued prepetition on the claims pool.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
8/8/2023	D. Mordas	1.9	Drafted a second forecasting schedule to include interest and fees claims against the estate.
8/8/2023	E. Hengel	0.8	Reviewed scheduled claim amounts versus filed claim amounts.
8/8/2023	C. Kearns	0.5	Reviewed Debtors' analysis of the proposed settlement with certain large counterparty.
8/8/2023	J. Hill	0.1	Continued to analyze the impact of fees and interest accrued prepetition on the claims pool.
8/9/2023	D. Mordas	2.1	Drafted summary for a settlement agreement with a large counterparty.
8/9/2023	J. Cooperstein	1.3	Reviewed large counterparty settlement term sheet draft.
8/9/2023	E. Hengel	1.2	Reviewed term sheet to settle claim for large creditor.
8/9/2023	J. Wilson	1.2	Updated setoff analysis to incorporate interest and fees data.
8/9/2023	Z. Barandi	0.8	Reviewed draft motion re: priming certain counterparty's lien and priming liens in de minimis property at the request of White & Case.
8/9/2023	J. Wilson	0.5	Reviewed updated claims analysis provided by the Debtors' advisors.
8/9/2023	E. Hengel	0.4	Participated in call with A&M (P. Kinealy) to discuss claims.
8/9/2023	E. Hengel	0.4	Reviewed creditor's claim info at the request of White & Case (M. Meises).
8/9/2023	C. Kearns	0.4	Reviewed status of Debtors' discussions with large counterparty.
8/9/2023	Z. Barandi	0.3	Drafted email to White & Case (M. Meises) with comments on draft motion re: priming certain counterparty's lien and priming liens in de minimis property.
8/10/2023	D. Mordas	2.3	Drafted summary and variance reports for a large counterparty to the Debtors' estate.
8/10/2023	J. Cooperstein	1.7	Analyzed large counterparty and Genesis summary activity provided by M3.
8/10/2023	J. Hill	1.2	Analyzed assumptions and the impacts on claims recoveries of various claims groupings.
8/11/2023	J. Wilson	2.8	Analyzed claims pool impact of applying different setoff methodologies to certain large creditors.
8/11/2023	E. Hengel	1.2	Created analysis of creditor classes based on asset-type holdings.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
8/11/2023	C. Kearns	0.4	Reviewed status of analysis of large counterparty's 9019.
8/11/2023	C. Kearns	0.3	Reviewed status of counterparty settlement related discussions.
8/13/2023	E. Hengel	0.3	Prepared responses to questions from White & Case (P. Abelson) regarding asset sales process.
8/14/2023	J. Hill	2.9	Analyzed the impact of claims trading activity to assess changes in creditor base.
8/14/2023	D. Mordas	1.7	Analyzed a large counterparty's term sheets to confirm the validity.
8/14/2023	J. Wilson	1.5	Analyzed loan tape data around a large preference filed against the Debtors.
8/14/2023	D. Mordas	0.9	Analyzed the updated claims trading activity.
8/14/2023	Z. Barandi	0.9	Reviewed updated draft motion re: priming certain counterparty's lien and priming liens in de minimis property at the request of White & Case.
8/14/2023	J. Cooperstein	0.8	Conducted third party claims buyout diligence.
8/14/2023	D. Mordas	0.8	Drafted a schedule for updated claims trading requested by Counsel.
8/14/2023	Z. Barandi	0.5	Corresponded with White & Case (M. Meises) with comments on updated draft motion re: priming certain counterparty's lien and priming liens in de minimis property.
8/14/2023	E. Hengel	0.5	Reviewed claims activity to provide update to White & Case (M. Meises).
8/14/2023	M. Galfus	0.4	Reviewed the certain claim coin quantity for the claim reconciliation analysis.
8/14/2023	D. Mordas	0.3	Edited the schedule for updated claims trading requested by Counsel with comments from BRG (M. Galfus).
8/14/2023	J. Wilson	0.2	Summarized recent negotiations around a potential settlement of a large preference claim for use by the BRG team during mediation.
8/15/2023	J. Wilson	2.9	Analyzed potential settlement of a large preference claim for usage by BRG team ahead of a mediation session.
8/15/2023	J. Wilson	2.9	Continued to create analysis of potential settlement of a large preference claim for usage by BRG team ahead of a mediation session.
8/15/2023	J. Cooperstein	1.9	Reviewed new draft term sheet received by UCC advisors.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
8/15/2023	J. Cooperstein	1.8	Prepared summary on total claims purchased by third-party claims buyers.
8/15/2023	C. Goodrich	1.8	Reviewed analysis of value of prepetition interest and fees owed and potential claims pool quantum to incorporate relating to prepetition interest and fees.
8/15/2023	G. Beaulieu	1.7	Reviewed transaction summary data from a professional services firm with regard to a significant large counterparty.
8/15/2023	D. Mordas	1.6	Analyzed a letter and deal terms proposed by a large counterparty.
8/15/2023	D. Mordas	1.3	Analyzed the proposed settlement and recovery from a large counterparty bankruptcy.
8/15/2023	M. Renzi	1.3	Analyzed value of prepetition interest and fees owed and any impact to claims pool size.
8/16/2023	J. Wilson	2.9	Updated setoff analysis to include additional claims not previously considered in model.
8/16/2023	J. Wilson	2.7	Continued to update setoff analysis to include additional claims not previously considered in model.
8/16/2023	J. Cooperstein	2.4	Analyzed impact of interest receivable/payable setoff on claims pool.
8/16/2023	J. Wilson	2.0	Analyzed impact of revised post-setoff claims on creditor classes.
8/16/2023	G. Beaulieu	1.9	Reviewed claims figure update related to a large significant counterparty.
8/16/2023	M. Galfus	1.3	Reviewed the latest updates on a counterparty settlement for the claims reconciliation analysis.
8/16/2023	M. Galfus	1.2	Reviewed the quantum of claims purchased by certain creditor filed at the Debtors.
8/17/2023	D. Mordas	2.7	Created a schedule to value the new proposed term sheet from a large counterparty.
8/17/2023	C. Goodrich	1.9	Analyzed net present value of claim and counterclaim with major counterparty.
8/17/2023	D. Mordas	1.1	Analyzed updated claims trading figures specific to a large counterparty.
8/17/2023	D. Mordas	0.8	Analyzed letter and deal terms proposed by a large counterparty.
8/17/2023	D. Mordas	0.7	Continued to create a schedule to value the new proposed term sheet from a large counterparty.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
8/17/2023	C. Goodrich	0.4	Updated analysis of net present value of claim and counterclaim with certain major counterparty.
8/17/2023	C. Goodrich	0.3	Updated analysis of net present value of claim and counterclaim with additional major counterparty.
8/17/2023	J. Wilson	0.3	Updated setoff analysis to reflect post-setoff claims after interest and fees payable and receivable.
8/18/2023	M. Galfus	0.8	Reviewed the overview of claims purchased by certain creditor.
8/18/2023	C. Kearns	0.5	Reviewed status of large counterparty related analyses.
8/19/2023	M. Galfus	1.4	Reviewed analyses related to large counterparty claims per request from White & Case (A. Parra Criste).
8/19/2023	E. Hengel	0.9	Reviewed documents related to large creditor settlement proposal.
8/19/2023	J. Wilson	0.3	Responded to information request from White & Case on facts around a potential claim settlement.
8/20/2023	M. Galfus	2.1	Continued to review analyses related to large counterparty claims per request from White & Case (A. Parra Criste).
8/20/2023	M. Renzi	2.0	Conducted analysis of claim setoff mechanism and its effect on forecasted creditor recoveries.
8/20/2023	E. Hengel	0.8	Reviewed documents related to claims setoff and related impact on recoveries.
8/21/2023	J. Cooperstein	2.8	Drafted summary of key Genesis counterparty analysis.
8/21/2023	J. Hill	2.8	Prepared an overview of the amendments of the credit agreements with a certain counterparty to assess claim.
8/21/2023	D. Mordas	2.3	Drafted summary information on a large counterparty with claims against the estate.
8/21/2023	E. Hengel	0.9	Updated claims analysis to reflect trading activity between creditors.
8/22/2023	D. Mordas	2.8	Drafted summary of large counterparty's setoff and foreclosure information for review with Counsel.
8/22/2023	J. Hill	2.7	Analyzed the foreclosure asserted by a certain creditor to assess the impact post-setoff claim.
8/22/2023	M. Galfus	2.2	Reviewed the historical loan book balances between GAP and certain large counterparty in response to a request from a UCC member.
8/22/2023	B. Lauer	1.9	Analyzed creditor claims by claim type and composition.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
8/22/2023	D. Mordas	1.8	Analyzed a large counterparty's claim against the estate regarding their setoff value.
8/22/2023	G. Beaulieu	1.7	Reviewed status of settlement negotiations regarding claim quantum of a large counterparty.
8/22/2023	D. Mordas	1.3	Continued to analyze a large counterparty's claim against the estate regarding their setoff.
8/22/2023	J. Cooperstein	1.2	Analyzed claims trading data.
8/22/2023	G. Beaulieu	1.2	Drafted status of settlement negotiations regarding claim quantum of a large counterparty.
8/22/2023	C. Goodrich	1.2	Reviewed presentation relating to analysis of economic value of claim and counterclaim with a commercial counterparty.
8/22/2023	C. Goodrich	0.8	Edited pre-setoff and post-setoff claim quantum analysis for a creditor's claim.
8/22/2023	B. Lauer	0.4	Reviewed updates to creditor claim analysis model.
8/22/2023	B. Lauer	0.2	Compared discrepancies in alternative claims model to new iteration.
8/23/2023	G. Beaulieu	2.1	Reviewed implications of data leak of large claims processing counterparty on creditors.
8/23/2023	G. Beaulieu	1.8	Continued to review implications of data leak of large claims processing counterparty on creditors.
8/23/2023	G. Beaulieu	1.3	Reviewed progress of claims settlement negotiations of two major counterparties.
8/24/2023	B. Lauer	2.9	Analyzed original term sheet and the variances between the updated offer sheet given fluctuations in underlying asset prices.
8/24/2023	J. Cooperstein	1.3	Updated claims trading summary analysis.
8/24/2023	G. Beaulieu	1.1	Reviewed documentation of claims purchased by large significant counterparty.
8/24/2023	G. Beaulieu	0.8	Revised analysis detailing claims purchased by large significant counterparty to account for 8/24 update.
8/24/2023	E. Hengel	0.6	Reviewed documents related to claims trading activity.
8/25/2023	B. Lauer	1.6	Compiled comparative analysis of original term sheet to current version given fluctuations in underlying asset prices.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
8/25/2023	M. Galfus	0.6	Updated the overview of purchased claims by certain creditor with an updated quantum of claims.
8/28/2023	B. Lauer	1.8	Updated term sheet comparison model according to new data from Debtors.
8/29/2023	G. Beaulieu	1.4	Researched profile of counterparty purchasing large volumes of creditor claims.
8/29/2023	B. Lauer	1.2	Updated deal terms sheet to reflect 8/29 pricing strip.
8/29/2023	E. Hengel	0.5	Edited 8/30 Committee presentation on claims.
8/30/2023	G. Beaulieu	2.1	Revised analysis comparing proposed deal terms over course of bankruptcy.
8/30/2023	G. Beaulieu	1.8	Revised table summarizing latest deal terms.
8/30/2023	G. Beaulieu	1.7	Drafted summary of latest deal terms for internal distribution.
8/30/2023	M. Renzi	0.7	Reviewed credit risk of a large counterparty prepared by BRG (J. Hill).
8/31/2023	C. Goodrich	2.9	Continued to develop analysis comparing deal scenario net present value to litigation scenario net present value.
8/31/2023	J. Hill	2.4	Analyzed the claims trading activity to assess changes in creditor base.
8/31/2023	C. Goodrich	1.3	Developed slides for UCC relating to net present value and nominal value of deal scenario.
8/31/2023	E. Hengel	0.8	Reviewed claims detail at request of Counsel.
8/31/2023	C. Kearns	0.4	Reviewed large counterparty's 9019 objections.
<b>Task Code Total Hours</b>		<b>192.4</b>	

<b>13. Intercompany Transactions/ Balances</b>			
8/2/2023	J. Cooperstein	2.1	Created updating pro forma intercompany analysis for July 2023.
8/2/2023	C. Goodrich	1.8	Reviewed pro forma GGCI intercompany detail by entity to assess impact on estimated impact of settlement with large counterparty estates.
8/8/2023	A. Cowie	0.9	Analyzed related party transfers support provided by A&M.
8/22/2023	J. Cooperstein	1.9	Created intercompany recoverability summary analysis.
8/22/2023	M. Galfus	0.6	Reviewed the intercompany balance between GGC and GGCI in response to a question from a specific UCC member.

Date	Professional	Hours	Description
<b>13. Intercompany Transactions/ Balances</b>			
8/27/2023	J. Hill	2.7	Reconciled intercompany payable schedules.
8/27/2023	J. Hill	1.7	Continued to reconcile intercompany payable schedules.
8/27/2023	M. Renzi	0.7	Reviewed intercompany payables schedule reconciliation prepared by BRG (J. Hill).
8/27/2023	Z. Barandi	0.6	Reviewed intercompany matrix for GGC's payables at the request of Houlihan Lokey (R. Malik).
<b>Task Code Total Hours</b>		<b>13.0</b>	
<b>14. Executory Contracts/ Leases</b>			
8/16/2023	E. Hengel	0.5	Reviewed lease-related documents in advance of rejection deadline.
8/17/2023	J. Wilson	2.2	Researched Debtor leases ahead of lease rejection deadline in response to White & Case.
8/17/2023	J. Cooperstein	1.4	Reviewed Debtors' lease agreements.
8/21/2023	J. Cooperstein	1.6	Analyzed agreement activity between Genesis and Genesis counterparty.
<b>Task Code Total Hours</b>		<b>5.7</b>	
<b>18. Operating and Other Reports</b>			
8/1/2023	G. Beaulieu	1.6	Revised analysis of Jun-23 MOR Balance Sheet.
8/2/2023	C. Goodrich	1.1	Reviewed current pro forma affiliate financials developed by BRG (D. Mordas).
8/6/2023	C. Goodrich	1.3	Reviewed responses to Committee member questions regarding parent's financials.
8/8/2023	C. Goodrich	0.3	Reviewed updated replies per White & Case (C. West) to Committee Member questions.
8/14/2023	M. Galfus	0.4	Reviewed the control asset/client liability analysis.
8/18/2023	C. Kearns	0.6	Reviewed wind down issues and assumptions.
8/21/2023	C. Goodrich	1.7	Developed presentation slides relating to security agreements with commercial counterparty.
8/21/2023	J. Cooperstein	1.6	Analyzed Security Agreement for Genesis counterparty.
8/21/2023	C. Goodrich	1.3	Continued to develop slides relating to security agreements with commercial counterparty.

Date	Professional	Hours	Description
<b>18. Operating and Other Reports</b>			
8/22/2023	J. Cooperstein	2.1	Updated Genesis security agreement summary based on comments from BRG (M. Renzi).
8/22/2023	C. Goodrich	1.8	Reviewed security agreements executed with commercial counterparty.
8/22/2023	M. Renzi	1.4	Analyzed security agreement related to a commercial counterparty.
8/22/2023	C. Goodrich	0.6	Edited slides regarding security agreements executed with commercial counterparty.
8/24/2023	J. Hill	2.6	Analyzed the impact of the data breach issue on creditors.
8/25/2023	J. Hill	2.8	Analyzed the claims data to ensure creditors were properly notified of the data breach.
8/25/2023	M. Renzi	2.2	Investigated significance of data security breach to creditors.
8/25/2023	C. Goodrich	1.9	Analyzed financial information relating to GGCI.
8/25/2023	E. Hengel	1.4	Reviewed items related to data security issue.
8/25/2023	J. Wilson	1.1	Researched claims data to confirm that communications to creditors related to Kroll breach appropriately were sent to all creditors.
8/25/2023	M. Galfus	1.1	Reviewed details of the Kroll breach affecting Genesis creditors to confirm that all necessary creditors were contacted in response to a request from White & Case.
8/25/2023	M. Galfus	0.9	Reviewed the overview the Kroll data breach.
8/25/2023	C. Goodrich	0.6	Continued to develop analysis relating to GGCI financial information.
8/25/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and Committee re: data breach.
8/26/2023	J. Hill	2.5	Analyzed the parties contacted about the data breach.
8/26/2023	M. Galfus	2.4	Reviewed details of the Kroll breach affecting Genesis creditors to confirm that all necessary creditors were contacted.
8/26/2023	M. Galfus	1.2	Compared the list of creditors contacted by Kroll regarding the breach versus the latest filed claims register from A&M (as of 8/9) to confirm all necessary creditors were contacted.
8/31/2023	G. Beaulieu	2.8	Analyzed Jul-23 MOR documents including Balance Sheet, Cash Flows, Income Statement.
8/31/2023	G. Beaulieu	2.1	Reviewed Jul-23 MOR documents published 8/30.

Date	Professional	Hours	Description
<b>18. Operating and Other Reports</b>			
	<b>Task Code Total Hours</b>	<b>41.7</b>	
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
8/1/2023	G. Beaulieu	2.7	Drafted analysis illustrating Debtors' wind down budget versus industry comparables.
8/1/2023	Z. Barandi	2.4	Created wind down budget cost comparison using information from three different crypto bankruptcy filings.
8/1/2023	G. Beaulieu	2.3	Reviewed industry comparables for wind down budgets.
8/1/2023	G. Beaulieu	1.4	Reviewed analysis detailing cryptocurrency industry wind down budget comparables.
8/1/2023	Z. Barandi	0.8	Reviewed updated 13-week cash flow forecast (as of 8/1) received from A&M.
8/1/2023	Z. Barandi	0.8	Updated wind down budget cost comparison based on feedback from BRG (J. Cooperstein).
8/2/2023	J. Cooperstein	1.2	Reviewed updated Debtors' 8/1 13-week cash flow forecast.
8/2/2023	Z. Barandi	0.6	Updated wind down budget cost comparison with headcount data.
8/2/2023	E. Hengel	0.4	Corresponded with A&M (J. Sciametta) regarding wind down budget.
8/2/2023	Z. Barandi	0.3	Updated wind down budget cost comparison based on feedback from BRG (D. Mordas).
8/3/2023	M. Galfus	2.1	Analyzed costs associated with the 8/3 wind down budget provided by the Debtors.
8/3/2023	C. Goodrich	1.9	Developed set of comparable wind down budgets.
8/3/2023	Z. Barandi	1.6	Updated wind down budget cost comparison with claims data and AUM.
8/3/2023	C. Goodrich	1.4	Developed model of comparable wind down budgets for comparison with the Debtors' wind down budget.
8/3/2023	D. Mordas	1.3	Prepared comments on the schedule of wind down budgets of similar bankruptcies prepared by BRG (Z. Barandi).
8/3/2023	J. Cooperstein	1.1	Analyzed 8/1 Debtor cash flow forecast compared to 7/1 forecast.
8/3/2023	Z. Barandi	1.1	Reviewed wind down budget provided for Debtors by A&M.
8/3/2023	E. Hengel	0.7	Participated in call with A&M (J. Sciametta, L. Cherrone) to discuss wind down budget.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
8/3/2023	C. Goodrich	0.7	Participated in discussion with A&M (J. Sciametta, L. Cherrone) regarding the Debtors' wind down budget.
8/3/2023	D. Mordas	0.7	Reviewed wind down budgets of similar bankruptcies for comparison to the Debtors' wind down budgets.
8/3/2023	M. Galfus	0.5	Participated in a portion of the Debtors' wind down budget discussion with A&M (J. Sciametta, L. Cherrone).
8/4/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 7/28.
8/7/2023	G. Beaulieu	2.7	Analyzed assumptions underlying professional fees forecasts of wind down budget.
8/7/2023	Z. Barandi	1.9	Continued to update wind down budget cost comparison with KERP/bonus data from comparable cryptocurrency bankruptcy cases.
8/7/2023	G. Beaulieu	1.9	Revised analysis comparing Debtors' wind down budget to industry comparables.
8/7/2023	Z. Barandi	1.8	Updated wind down budget cost comparison with KERP/bonus data from comparable cryptocurrency bankruptcy cases.
8/7/2023	Z. Barandi	1.7	Updated wind down budget cost comparison with assumptions used.
8/7/2023	J. Cooperstein	1.5	Analyzed wind down costs for comparable crypto cases.
8/8/2023	J. Cooperstein	2.6	Analyzed prepetition interest payable owed to Creditors.
8/8/2023	J. Cooperstein	2.5	Analyzed prepetition interest receivable owed to Genesis.
8/8/2023	Z. Barandi	0.3	Drafted email to A&M (S. Cascante) re: interest receipt from certain bankrupt counterparty that was not forecasted.
8/9/2023	G. Beaulieu	2.9	Researched Assets Under Management figures of industry comparables to verify accuracy of wind down budget comparable analysis.
8/9/2023	G. Beaulieu	2.2	Researched claims pool size of industry comparables to verify accuracy of wind down budget comparable analysis.
8/9/2023	M. Renzi	1.3	Reviewed latest wind down budget presentation in preparation for discussion.
8/9/2023	G. Beaulieu	1.3	Revised analysis detailing wind down budget comparables.
8/9/2023	M. Renzi	1.2	Reviewed wind down budgets of comparable cryptocurrency bankruptcies.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
8/9/2023	M. Renzi	0.5	Met with BRG (E. Hengel) re: wind down budget issues.
8/9/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi) to discuss wind down budget issues.
8/9/2023	E. Hengel	0.3	Corresponded with A&M (J. Sciametta) regarding wind down budget issues.
8/10/2023	G. Beaulieu	1.9	Reviewed analysis illustrating budget variance from original (6/20) and updated (8/3) reorganization business plans.
8/10/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 8/4.
8/11/2023	E. Hengel	1.1	Reviewed wind down budget presentation provided by A&M (L. Cherrone).
8/11/2023	Z. Barandi	0.8	Analyzed cash flow variance for week ended 8/4.
8/11/2023	Z. Barandi	0.3	Analyzed liquidity forecast for week ended 8/4.
8/12/2023	E. Hengel	0.7	Drafted questions on wind down budget presentation to A&M (L. Cherrone).
8/17/2023	M. Galfus	2.4	Compiled follow-up questions regarding the Debtors' wind down budget to be shared with A&M.
8/17/2023	J. Wilson	2.1	Continued to draft question list in response to Debtor wind down budget.
8/17/2023	J. Wilson	1.5	Drafted question list in response to Debtor wind down budget.
8/18/2023	J. Wilson	2.8	Updated draft question list on the Debtors' wind down budget to include questions on additional files received.
8/21/2023	E. Hengel	0.5	Edited summary of Debtors' liquidity position.
8/23/2023	C. Kearns	0.3	Reviewed status of wind down budget against possible sale paths.
8/24/2023	J. Wilson	2.3	Analyzed A&M responses to wind down budget inquiries.
8/24/2023	M. Renzi	1.6	Reviewed wind down budget in preparation for discussion with Moelis (M. DiYanni).
8/24/2023	Z. Barandi	1.3	Reviewed wind down budget details provided by A&M.
8/24/2023	C. Goodrich	0.7	Reviewed work product relating to wind down budget.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
8/24/2023	M. Renzi	0.6	Met with A&M (J. Sciametta, R. Smith, L. Cherrone) re: wind down budget.
8/24/2023	C. Goodrich	0.6	Participated in discussion with A&M (J. Sciametta, R. Smith, L. Cherrone) regarding wind down budget.
8/24/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 8/18.
8/25/2023	B. Lauer	2.3	Prepared report on weekly liquidity actuals for week ended 8/18 and driving factors in variance from forecast.
8/25/2023	J. Cooperstein	1.3	Reviewed Debtors' updated liquidity report as of 8/18.
8/25/2023	Z. Barandi	1.1	Analyzed cash flow variance for week ended 8/18.
8/25/2023	B. Lauer	0.6	Prepared overview of updates to disbursement protocols.
8/25/2023	Z. Barandi	0.5	Analyzed liquidity forecast for week ended 8/18.
8/27/2023	E. Hengel	0.7	Reviewed liquidity analysis to update other case professionals.
8/29/2023	M. Galfus	0.6	Reviewed the Debtors' liquid assets on hand with updated pricing as of 8/29.
8/30/2023	J. Wilson	2.3	Analyzed wind down budget provided by Debtors' advisors.
8/30/2023	C. Goodrich	0.9	Reviewed current draft of wind down budget questions.
8/31/2023	J. Wilson	2.9	Analyzed headcount data provided in relation to the wind down budget.
8/31/2023	M. Galfus	2.9	Analyzed the Debtors' wind down budget.
8/31/2023	J. Wilson	2.8	Analyzed impact of a potential asset sale on wind down costs.
8/31/2023	M. Galfus	1.7	Adjusted the Debtors' wind down budget to arrive at a pro forma budget inclusive of various cost saving assumptions based on a review of the budget details for the 9/6 weekly UCC report.
8/31/2023	J. Wilson	1.5	Analyzed wind down budget for potential cost savings to creditors.
8/31/2023	M. Galfus	1.3	Compiled additional follow-up questions related to the wind down budget to be shared with A&M.
8/31/2023	J. Wilson	1.3	Drafted updated question list related to wind down budget.
8/31/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 8/25.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
	<b>Task Code Total Hours</b>	<b>100.1</b>	
<b>20. Projections/ Business Plan/ Other</b>			
8/3/2023	G. Beaulieu	2.2	Reviewed details of revised reorganization business plan presented by Genesis (D. Islim) on 8/3.
8/3/2023	D. Mordas	1.9	Analyzed business plan for reorganized GGH to assess its value against a sale process.
8/3/2023	J. Cooperstein	1.3	Compiled notes from business plan update call with the Debtors.
8/3/2023	G. Beaulieu	1.2	Summarized content of reorganization business plan presentation by Genesis (D. Islim) on 8/3 featuring lower capital funding requirement.
8/3/2023	E. Hengel	1.0	Participated in call with Genesis (D. Islim), Houlihan Lokey (R. Malik), A&M (J. Sciametta, L. Cherrone) and Moelis (B. Barnwell, M. DiYanni, B. Tichenor) to discuss business plan.
8/3/2023	C. Goodrich	1.0	Participated in discussion with Genesis (D. Islim), Houlihan Lokey (R. Malik), A&M (J. Sciametta, L. Cherrone) and Moelis (B. Barnwell, M. DiYanni, B. Tichenor) regarding Debtors' revised business plan.
8/3/2023	D. Mordas	0.9	Refined notes on the updated business plan for reorganized GGH to be shared internally.
8/3/2023	Z. Barandi	0.7	Reviewed business plan presentation presented by Genesis (D. Islim) on 8/3 to share key information from it with the UCC.
8/3/2023	M. Galfus	0.5	Participated in a portion of the Debtors' updated business plan discussion with Genesis (D. Islim), Houlihan Lokey (R. Malik), A&M (J. Sciametta, L. Cherrone) and Moelis (B. Barnwell, M. DiYanni, B. Tichenor).
8/4/2023	M. Galfus	0.4	Reviewed the GGH business plan overview.
	<b>Task Code Total Hours</b>	<b>11.1</b>	
<b>22. Preference/ Avoidance Actions</b>			
8/7/2023	J. Hill	2.3	Analyzed insider transfers to GGC within the 1-year prior to filing, as requested by the UCC.
8/7/2023	A. Cowie	2.2	Analyzed historical related party transfers in regard to potential preference actions.
8/7/2023	Z. Barandi	0.8	Reviewed documents related to questions from White & Case (C. West, S. Kaul) re: certain non-cash transfers to affiliates within one year of filing.
8/7/2023	Z. Barandi	0.2	Drafted email to A&M (L. Cherrone) re: certain non-cash transfers to affiliates within one year of filing.

Date	Professional	Hours	Description
<b>22. Preference/ Avoidance Actions</b>			
8/8/2023	Z. Barandi	0.2	Drafted email to White & Case (C. West, S. Kaul) re: certain non-cash transfers to affiliates within one year of filing.
8/10/2023	J. Cooperstein	1.5	Created large counterparty preference summary document.
8/10/2023	J. Cooperstein	1.2	Analyzed large counterparty summary provided by Cleary Gottlieb.
8/18/2023	D. Mordas	1.4	Drafted a summery slide for a large potential preference payment regarding a significant portion of the recovery pool.
8/22/2023	J. Cooperstein	0.8	Analyzed potential Genesis preference transactions.
8/23/2023	E. Hengel	0.8	Reviewed analysis related to preference actions pursuable created by BRG (C. Goodrich).
8/30/2023	D. Mordas	2.9	Analyzed the Statements and Schedules against the Debtors' books and records for preference period.
8/30/2023	D. Mordas	2.7	Continued to analyze the Statements and Schedules against the Debtors' books and records for preference period.
8/30/2023	M. Galfus	2.7	Updated the Debtors' potential preference action analysis.
8/31/2023	D. Mordas	2.9	Continued to draft a summary presentation of potential preference payments regarding counterparty activity.
8/31/2023	B. Lauer	2.9	Developed model to assess what activity by current/former affiliate employees could qualify as preference claims.
8/31/2023	D. Mordas	2.9	Drafted a summary presentation of potential preference payments regarding counterparty activity.
8/31/2023	M. Galfus	2.4	Reviewed all Debtor payments to third parties within the 90 days prior to the Petition Date listed in SOFA 3 to update the preference analysis per request from White & Case.
8/31/2023	Z. Barandi	2.4	Updated preference summary presentation requested by White & Case (A. Parra Criste) based on comments from BRG (D. Mordas).
8/31/2023	B. Lauer	2.1	Researched current and past affiliate employees as part of a preference claims investigation.
8/31/2023	Z. Barandi	1.9	Created summary presentation at the request of White & Case (A. Parra Criste) summarizing potential preferences involving affiliates in period of potential insolvency.
8/31/2023	D. Mordas	1.8	Prepared comments for BRG (Z. Barandi, B. Lauer) regarding the potential preference summary presentation.

Date	Professional	Hours	Description
<b>22. Preference/ Avoidance Actions</b>			
8/31/2023	Z. Barandi	1.7	Created summary presentation at the request of White & Case (A. Parra Criste) summarizing potential preferences involving ultimate parent company in period of potential insolvency.
8/31/2023	M. Galfus	1.3	Reviewed all Debtor payments to insiders within one year prior to the Petition Date to refresh the preference analysis per request from White & Case.
8/31/2023	D. Mordas	0.6	Prepared comments for BRG (B. Lauer) regarding potential insider preference.
<b>Task Code Total Hours</b>		<b>42.6</b>	
<b>26. Tax Issues</b>			
8/1/2023	Q. Liu	1.1	Reviewed tax section of disclosure schedules.
8/2/2023	M. Renzi	1.2	Reviewed tax-related financial documents in preparation for discussion with Committee and Professionals.
8/3/2023	G. Koutouras	2.6	Reviewed Debtor's modified tax Disclosure Statement.
8/3/2023	Q. Liu	1.1	Prepared tax slide for 8/9 UCC presentation.
8/4/2023	G. Koutouras	2.2	Prepared tax slide for 8/9 UCC update summarizing the terms of the Disclosure Statement's tax section.
8/7/2023	G. Koutouras	1.8	Revised 8/9 UCC update slide re: consolidated tax NOL.
8/7/2023	Q. Liu	0.9	Reviewed the revised credit facilities term sheet to assess tax implications.
8/7/2023	G. Koutouras	0.4	Revised tax update email summary to White & Case (S. Fryman).
8/8/2023	Q. Liu	0.6	Prepared tax slide for 8/16 UCC presentation.
8/10/2023	E. Hengel	0.6	Reviewed tax items flagged by White & Case (A. Parra Criste).
8/10/2023	Q. Liu	0.4	Reviewed certain tax claims to assess tax impact.
8/11/2023	G. Koutouras	2.1	Reviewed tax claims.
8/11/2023	Q. Liu	0.6	Reviewed draft equity and asset purchase agreement received for tax disclosures.
8/14/2023	Q. Liu	1.1	Reviewed pros and cons of one of the asset sale bids to assess tax implications.
8/23/2023	J. Cooperstein	1.5	Analyzed tax documentation provided to data room.

Date	Professional	Hours	Description
<b>26. Tax Issues</b>			
8/23/2023	B. Lauer	1.2	Investigated Debtor-side tax analysis volume.
8/23/2023	G. Koutouras	1.2	Researched dealer status of crypto and methods of accounting for taxes.
8/23/2023	Q. Liu	1.1	Prepared list of open tax requests and concerns to be discussed with Debtor financial advisors at A&M.
8/23/2023	E. Hengel	0.8	Participated in call with BRG (G. Koutouras, J. Cooperstein) to discuss tax issues.
8/23/2023	G. Koutouras	0.8	Participated in teleconference with BRG (E. Hengel, J. Cooperstein) regarding term sheet tax issues.
8/23/2023	J. Cooperstein	0.5	Attended portion of tax key issue review call with BRG (E. Hengel, G. Koutouras).
8/23/2023	C. Goodrich	0.3	Reviewed notes from BRG tax call to assess tax situation.
8/24/2023	J. Wilson	2.5	Analyzed potential tax issues associated with distribution mechanics and rebalancing of crypto holdings.
8/24/2023	G. Koutouras	2.5	Researched mark to market method of accounting for tax on coin to determine if there is an offsetting impact to coin denominated claims.
8/24/2023	Q. Liu	2.2	Researched mark to market accounting method for tax purposes under Internal Revenue Code section 475.
8/24/2023	C. Goodrich	1.4	Developed current questions list with respect to tax implications of Plan, accounting versus tax basis of the Debtors.
8/24/2023	J. Cooperstein	0.5	Analyzed Debtor financials for tax purposes.
8/24/2023	E. Hengel	0.5	Drafted tax status update for White & Case (A. Parra Criste).
8/25/2023	Q. Liu	2.6	Researched taxation of commodity lending when a company is on the mark to market method of accounting for taxes.
<b>Task Code Total Hours</b>		<b>36.3</b>	

<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/1/2023	M. Galfus	1.7	Reviewed the Debtors' revised Disclosure Statement sections related to securities law and tax consequences.
8/1/2023	E. Hengel	0.7	Participated in update call with Genesis (D. Islim), Houlihan Lokey (R. Malik), A&M (J. Sciametta, L. Cherrone) and Moelis (B. Barnwell, M. DiYanni, B. Tichenor) regarding Plan dynamics.
8/1/2023	C. Kearns	0.3	Held call with White & Case (P. Abelson) re: follow-up on Plan-related issues.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/1/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) and the Committee on Plan-related issues.
8/2/2023	G. Beaulieu	2.3	Reviewed revised section XII (Securities Matters) of the Debtors' Disclosure Statement (revision filed 7/31).
8/2/2023	M. Galfus	1.2	Continued to analyze the Debtors' updated Disclosure Statement exhibits.
8/2/2023	G. Beaulieu	1.2	Reviewed revised section XIII (Federal Income Tax) of the Debtors' Disclosure Statement (revision filed 7/31).
8/2/2023	G. Beaulieu	1.1	Reviewed original section XII and XIII (Securities Matters and Federal Income Tax) of Debtors' Disclosure Statement (originally filed 6/13).
8/3/2023	J. Hill	2.9	Reviewed setoff impact on the claims related to voting mechanics.
8/3/2023	Z. Barandi	2.7	Created voting mechanics model to show how different claims are likely to vote using strict voting.
8/3/2023	Z. Barandi	2.4	Created voting mechanics model to show how different claims are likely to vote using majority voting.
8/3/2023	J. Hill	2.3	Continued to review setoff impact on the claims related to voting mechanics.
8/3/2023	C. Goodrich	2.3	Reviewed draft voting analysis prepared by BRG (J. Wilson).
8/3/2023	J. Wilson	1.8	Analyzed potential composition of voting classes for Plan confirmation.
8/3/2023	D. Mordas	1.3	Drafted Disclosure Statement slide for the 8/9 UCC weekly presentation.
8/3/2023	D. Mordas	1.1	Analyzed the updated Disclosure Statement provided by the Debtors before it was filed.
8/3/2023	G. Beaulieu	1.1	Drafted slide reflecting differences in original (published 6/13) and revised (published 7/31) Disclosure Statement section XII (Securities Matters).
8/3/2023	E. Hengel	0.9	Reviewed claims classes and related impact of voting dynamics.
8/3/2023	D. Mordas	0.6	Refined notes for the updated Disclosure Statement to be shared internally.
8/4/2023	Z. Barandi	2.9	Reconciled voting mechanics model with A&M's preliminary view of voting mechanics.
8/4/2023	J. Wilson	2.8	Reconciled SOFA/SOALs to A&M's analysis of voting composition to understand class dynamics for Plan confirmation.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/4/2023	J. Wilson	2.8	Updated analysis of voting class composition based on discussion with A&M.
8/4/2023	C. Goodrich	2.7	Reviewed rules regarding voting and setoff (per DOJ and chapter 11 code).
8/4/2023	G. Beaulieu	2.2	Developed chart illustrating differences in original (published 6/13) and revised (published 7/31) section XII and XIII (Securities Matters and Federal Income Tax respectively).
8/4/2023	C. Goodrich	2.1	Edited draft voting analysis.
8/4/2023	C. Goodrich	1.7	Developed analysis related to voting.
8/4/2023	M. Renzi	1.6	Reviewed wind down budget section of Disclosure Statement in preparation for internal discussion.
8/4/2023	M. Galfus	1.4	Prepared summary of the Debtors' updated Disclosure Statement section relating to securities laws.
8/4/2023	Z. Barandi	1.4	Updated voting mechanics model to show how different claims are likely to vote using majority voting with A&M's claims pool.
8/4/2023	Z. Barandi	1.4	Updated voting mechanics model to show how different claims are likely to vote using strict voting with A&M's claims pool.
8/4/2023	G. Beaulieu	1.3	Drafted slide reflecting differences in original (published 6/13) and revised (published 7/31) Disclosure Statement section XIII (Tax Consequences).
8/4/2023	C. Goodrich	1.3	Reviewed draft voting analysis.
8/4/2023	C. Goodrich	0.7	Outlined voting analysis for BRG (J. Wilson).
8/5/2023	D. Mordas	1.4	Analyzed a request from Counsel and a UCC member for the Disclosure Statement.
8/6/2023	D. Mordas	2.6	Prepared responses to a UCC members questions on the Disclosure Statement.
8/6/2023	C. Goodrich	1.6	Developed draft voting mechanics analysis.
8/6/2023	J. Cooperstein	1.0	Analyzed Helium objection to Disclosure Statement.
8/6/2023	C. Goodrich	0.7	Edited draft voting mechanics file to reflect proposed edits from BRG (M. Renzi).
8/6/2023	M. Renzi	0.5	Prepared edits to draft voting mechanics report for BRG (C. Goodrich).

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/7/2023	M. Renzi	2.8	Reviewed voting mechanics report in preparation for discussion of voting mechanics with Professionals.
8/7/2023	J. Wilson	1.5	Updated voting class composition analysis based on additional information from the Debtor advisors.
8/7/2023	C. Goodrich	1.1	Reviewed current draft of voting scenario analysis.
8/7/2023	C. Goodrich	0.7	Refined claims voting model in advance of provision to A&M (J. Sciametta).
8/7/2023	E. Hengel	0.6	Corresponded with BRG (J. Wilson) regarding voting count analysis.
8/7/2023	C. Goodrich	0.6	Reviewed current claims voting model.
8/7/2023	C. Goodrich	0.6	Reviewed updated draft of voting scenario analysis.
8/7/2023	E. Hengel	0.5	Corresponded with White & Case (A. Parra Criste) regarding creditor class analysis.
8/7/2023	E. Hengel	0.4	Reviewed edits from BRG (J. Wilson) on voting count analysis.
8/8/2023	J. Cooperstein	2.9	Analyzed creditor class voting mechanics.
8/8/2023	D. Mordas	2.8	Drafted voting forecast schedule to predict outcomes under different voting scenarios.
8/8/2023	J. Hill	2.6	Analyzed the voting mechanics of the proposed Plan by claim to assess the likelihood of achieving a settlement plan.
8/8/2023	D. Mordas	2.3	Continued to draft voting forecast schedule to predict outcomes under different voting scenarios.
8/8/2023	C. Goodrich	1.6	Outlined next steps on voting scenario analysis.
8/8/2023	D. Mordas	1.1	Edited the voting forecast schedule with comments from BRG (J. Hill).
8/8/2023	J. Wilson	1.0	Updated voting mechanics analysis to reflect revised assumptions on voter participation.
8/8/2023	C. Kearns	0.5	Reviewed responses for the Committee's various requests for additional Plan-related information.
8/9/2023	J. Hill	2.9	Analyzed the voting mechanics of the proposed Plan by claim to assess the likelihood of achieving a settlement plan.
8/9/2023	D. Mordas	2.9	Drafted a summery schedule for a tier mechanic for early opt-in claimants.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/9/2023	J. Cooperstein	2.4	Created draft tiered voting summary analysis for Plan voting mechanics.
8/9/2023	J. Cooperstein	2.1	Updated voting mechanic summary analysis.
8/9/2023	C. Goodrich	1.6	Edited draft voting mechanics model.
8/9/2023	C. Kearns	0.9	Reviewed latest report re: possible distribution mechanics and Plan-related issues.
8/9/2023	D. Mordas	0.8	Continued to draft a summary schedule for a tier mechanic for early opt-in claimants.
8/9/2023	J. Wilson	0.7	Analyzed voting dynamics based on additional data provided by the Debtors.
8/9/2023	J. Hill	0.1	Continued to analyze the voting mechanics of the proposed Plan by claim to assess the likelihood of achieving a settlement plan.
8/10/2023	C. Goodrich	2.8	Developed model of opt-in mechanics per Houlihan Lokey (B. Geer) most recent iteration.
8/10/2023	D. Mordas	2.1	Created a new tier mechanic schedule with opt-in for BRG (M. Renzi).
8/10/2023	D. Mordas	2.1	Edited the early opt-in summary schedule for comments from BRG (M. Renzi).
8/10/2023	C. Goodrich	2.1	Updated draft voting mechanics analysis per BRG (M. Renzi) feedback.
8/10/2023	G. Beaulieu	1.7	Reviewed tax implications in comparable bankruptcy cases for context for the Debtors' Disclosure Statement section XIII.
8/10/2023	J. Wilson	1.3	Analyzed claim holdings to assess vote dynamics on a potential Plan.
8/10/2023	D. Mordas	1.2	Added claims information for the tier mechanic schedule at the request of BRG (E. Hengel).
8/10/2023	Z. Barandi	1.0	Reviewed updated voting mechanics with interest and fees included in claims pool.
8/10/2023	E. Hengel	0.8	Edited report on to alternative distribution mechanism.
8/10/2023	M. Renzi	0.7	Prepared edits for opt-in summary schedule prepared by BRG (D. Mordas).
8/10/2023	M. Renzi	0.5	Provided guidance for new tier mechanic schedule for BRG (D. Mordas).
8/10/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and the Committee on Plan-related issues.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/11/2023	G. Beaulieu	2.1	Reviewed analysis detailing distribution mechanic scenarios.
8/11/2023	E. Hengel	2.0	Participated in call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss voting process.
8/11/2023	C. Kearns	2.0	Participated in call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan-related issues.
8/11/2023	G. Beaulieu	1.7	Analyzed distribution mechanics of comparable cryptocurrency cases for industry context.
8/11/2023	D. Mordas	0.7	Drafted notes on the current UCC voting updates as it pertained to the Plan.
8/12/2023	J. Cooperstein	2.2	Compiled voting mechanic and illustrative recovery analyses.
8/12/2023	J. Cooperstein	2.2	Continued to analyze updated illustrative opt-in mechanics.
8/12/2023	C. Goodrich	2.2	Developed model of the opt-in mechanics per request from BRG (M. Renzi).
8/12/2023	M. Renzi	2.2	Developed opt-in mechanics model with BRG (C. Goodrich).
8/12/2023	C. Goodrich	2.1	Continued to model the Opt-in mechanics for BRG (M. Renzi).
8/12/2023	E. Hengel	1.4	Edited analysis detailing creditor opt-in voting.
8/12/2023	M. Renzi	0.8	Prepared edits for BRG (C. Goodrich) regarding opt-in mechanics model.
8/12/2023	E. Hengel	0.7	Participated in call with BRG (C. Goodrich, J. Cooperstein) to discuss creditor opt-in voting.
8/12/2023	J. Cooperstein	0.7	Participated in call with BRG (E. Hengel, C. Goodrich) re: opt-in mechanics.
8/12/2023	C. Goodrich	0.7	Participated in discussion with BRG (E. Hengel, J. Cooperstein) regarding opt-in voting.
8/12/2023	D. Mordas	0.5	Continued to draft a presentation for the opt-in, hedging, and asset pool for the UCC vote.
8/12/2023	C. Kearns	0.3	Participated in call with Houlihan Lokey (B. Geer) regarding slides for the Committee re: Plan distribution mechanics.
8/13/2023	C. Goodrich	2.9	Developed opt-in mechanics modeling.
8/13/2023	C. Goodrich	2.3	Continued to edit opt-in model per feedback from Houlihan Lokey (B. Geer).

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/13/2023	J. Cooperstein	1.9	Updated illustrative opt-in mechanic analysis based on feedback from BRG (M. Renzi).
8/13/2023	M. Renzi	1.6	Prepared comments for BRG (J. Cooperstein) on opt-in mechanics analysis.
8/13/2023	M. Renzi	1.4	Analyzed adjustments to opt-in mechanics model.
8/13/2023	D. Mordas	1.2	Drafted a presentation for the opt-in, hedging, and asset pool for the UCC vote.
8/13/2023	E. Hengel	1.1	Continued to edit analysis detailing creditor opt-in voting.
8/13/2023	E. Hengel	0.9	Participated in call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss voting process.
8/13/2023	E. Hengel	0.5	Prepared responses to questions from Houlihan Lokey (B. Geer) regarding opt-in voting.
8/13/2023	C. Goodrich	0.3	Continued to develop opt-in mechanics modeling.
8/14/2023	J. Cooperstein	2.6	Updated opt-in creditor recovery analysis.
8/14/2023	C. Goodrich	1.3	Updated opt-in analysis to reflect comments from BRG (M. Renzi).
8/14/2023	M. Galfus	1.1	Prepared summary of the illustrative opt-in recovery construct.
8/15/2023	Z. Barandi	1.7	Drafted email summarizing recent case developments and work products to BRG (E. Hengel) in preparation for mediation on 8/16.
8/15/2023	D. Mordas	1.1	Updated the proposed opt-in mechanic in overview presentation.
8/15/2023	E. Hengel	1.0	Participated in update call with Genesis (D. Islim), Houlihan Lokey (R. Malik), A&M (J. Sciametta, L. Cherrone) and Moelis (B. Barnwell, M. DiYanni, B. Tichenor) regarding distribution mechanics.
8/15/2023	J. Cooperstein	0.8	Updated draft of opt-in mechanic presentation.
8/15/2023	C. Kearns	0.3	Reviewed emails with White & Case (P. Abelson) and Committee on distribution mechanics.
8/16/2023	C. Kearns	2.9	Attended Genesis mediation.
8/16/2023	C. Kearns	2.9	Continued to attend Genesis mediation.
8/16/2023	E. Hengel	2.9	Continued to participate in Genesis mediation in New York City at Cleary Gottlieb offices.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/16/2023	E. Hengel	2.9	Continued to participate in Genesis mediation in New York City at Cleary Gottlieb offices.
8/16/2023	E. Hengel	2.9	Continued to participate in Genesis mediation in New York City at Cleary Gottlieb offices.
8/16/2023	C. Goodrich	2.9	Continued to participate in in-person mediation in New York City at Cleary Gottlieb offices.
8/16/2023	M. Renzi	2.9	Continued to participate in in-person mediation in NYC at Cleary Gottlieb office.
8/16/2023	E. Hengel	2.9	Participated in Genesis mediation in New York City at Cleary Gottlieb offices.
8/16/2023	C. Goodrich	2.9	Participated in in-person mediation in New York City at Cleary Gottlieb's offices.
8/16/2023	M. Renzi	2.9	Participated in in-person mediation in NYC at Cleary Gottlieb office.
8/16/2023	D. Mordas	2.9	Updated the traditional opt-in mechanics model for new case dynamics.
8/16/2023	G. Beaulieu	2.3	Reviewed early cash-in opt-in analysis for computational accuracy.
8/16/2023	J. Cooperstein	2.2	Analyzed updated opt-in mechanic framework.
8/16/2023	M. Renzi	2.2	Continued to participate in in-person mediation in NYC at Cleary Gottlieb office.
8/16/2023	D. Mordas	1.7	Developed model of voting mechanic schedule to predict the potential outcomes under a specific scenario.
8/16/2023	C. Kearns	1.2	Continued to attend mediation.
8/16/2023	D. Mordas	1.2	Continued to update the traditional opt-in mechanics model for new case dynamics.
8/16/2023	D. Mordas	0.9	Analyzed recovery pool in opt-in scenarios at the request of mediation parties.
8/16/2023	E. Hengel	0.4	Continued to participate in Genesis mediation in New York City at Cleary Gottlieb offices.
8/17/2023	C. Kearns	2.9	Attended second day of Genesis mediation.
8/17/2023	M. Renzi	2.9	Attended second day of in-person mediation in NYC at Cleary Gottlieb office.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/17/2023	E. Hengel	2.9	Attended second day of mediation in New York City at Cleary Gottlieb offices.
8/17/2023	M. Renzi	2.9	Continued to attend second day of in-person mediation in NYC at Cleary Gottlieb office.
8/17/2023	E. Hengel	2.9	Continued to attend second day of mediation in New York City at Cleary Gottlieb offices.
8/17/2023	E. Hengel	2.9	Continued to attend second day of mediation in New York City at Cleary Gottlieb offices.
8/17/2023	C. Kearns	2.9	Continued to attend the mediation day two.
8/17/2023	C. Goodrich	2.9	Continued to participate in day 2 of in-person mediation in New York City at Cleary Gottlieb's offices.
8/17/2023	C. Goodrich	2.9	Participated in day 2 of in-person mediation in New York City at Cleary Gottlieb's offices.
8/17/2023	J. Cooperstein	1.8	Updated voting mechanic summary based on comments from BRG (E. Hengel).
8/17/2023	E. Hengel	1.3	Continued to attend second day of mediation in New York City at Cleary Gottlieb offices.
8/17/2023	C. Goodrich	0.9	Continued to participate in day 2 of in-person mediation in New York City at Cleary Gottlieb's offices.
8/17/2023	M. Renzi	0.7	Continued to attend second day of in-person mediation in NYC at Cleary Gottlieb office.
8/17/2023	C. Kearns	0.2	Continued to attend mediation day two.
8/18/2023	D. Mordas	2.9	Analyzed voting mechanics in a specific distribution method scenario.
8/18/2023	D. Mordas	2.2	Continued to analyze voting mechanics in a specific distribution method scenario.
8/18/2023	E. Hengel	1.3	Edited analysis showing various creditor voting scenarios.
8/18/2023	C. Kearns	0.5	Debriefed following the mediation.
8/21/2023	C. Goodrich	1.9	Analyzed potential constructs to edit opt-in mechanic.
8/21/2023	C. Kearns	0.9	Held call with A&M (J. Sciametta, L. Cherrone), Moelis (M. DiYanni, J. Soto), Cleary Gottlieb (S. O'Neal, J. VanLare), White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, R. Malik) re: distribution mechanics.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/21/2023	M. Renzi	0.9	Met with A&M (J. Sciametta, L. Cherrone), Moelis (M. DiYanni, J. Soto), Cleary Gottlieb (S. O'Neal, J. VanLare), White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, R. Malik) re: distribution mechanics.
8/21/2023	E. Hengel	0.9	Participated in call with A&M (J. Sciametta, L. Cherrone), Moelis (M. DiYanni, J. Soto), Cleary Gottlieb (S. O'Neal, J. VanLare), White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss distribution mechanics.
8/21/2023	C. Kearns	0.5	Held call with Pryor Cashman (M. Silverman, S. Lieberman), Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, A. Parra Criste) re: distribution mechanics.
8/21/2023	M. Renzi	0.5	Met with Pryor Cashman (M. Silverman, S. Lieberman), Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, A. Parra Criste) re: distribution mechanics.
8/21/2023	C. Goodrich	0.5	Participated in discussion with Pryor Cashman (M. Silverman, S. Lieberman), Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, A. Parra Criste) regarding distribution mechanics.
8/22/2023	Z. Barandi	2.9	Created voting mechanics model based on Debtors' proposal of pure dollarized pro rata distributions.
8/22/2023	B. Lauer	2.7	Developed voting mechanics model from claims analysis data.
8/22/2023	Z. Barandi	1.7	Updated voting mechanics model for claims purchases that consolidate certain claims.
8/22/2023	Z. Barandi	1.4	Updated voting mechanics model to include interest and fees in creditors' claims.
8/22/2023	E. Hengel	1.0	Participated in update call with Houlihan Lokey (R. Malik), A&M (J. Sciametta, L. Cherrone) and Moelis (B. Barnwell, M. DiYanni, B. Tichenor) regarding Plan dynamics.
8/22/2023	C. Goodrich	0.8	Compiled notes on key items to discuss regarding Disclosure Statement.
8/22/2023	Z. Barandi	0.8	Updated voting mechanics model for interrelated claims that are likely to vote a certain way.
8/22/2023	B. Lauer	0.6	Updated voting mechanics model and its supporting schedules.
8/22/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: distribution related issues.
8/23/2023	D. Mordas	2.8	Drafted voting mechanics document to illustrate potential Plan scenarios.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/23/2023	G. Beaulieu	1.4	Revised notes from 8/23 morning mediation session for internal distribution.
8/23/2023	D. Mordas	1.1	Reviewed the voting mechanics document prepared by BRG (Z. Barandi).
8/23/2023	Z. Barandi	0.4	Updated voting mechanics model to flag which creditors belong to various groups (e.g., Ad Hoc Group, SteerCo, UCC).
8/24/2023	D. Mordas	1.5	Updated voting mechanics summary regarding claims trading and interest and fees.
8/24/2023	C. Goodrich	1.3	Analyzed additional opt-in scenario economics under an ad hoc group's proposal.
8/24/2023	B. Lauer	1.1	Edited voting mechanics model for additional claims purchases.
8/24/2023	E. Hengel	1.1	Reviewed analysis related to alternative deal structure.
8/24/2023	Z. Barandi	0.8	Updated voting mechanics model for new claims purchase that consolidate certain claims.
8/24/2023	Z. Barandi	0.7	Updated voting mechanics model for large counterparty's GBTC setoff.
8/24/2023	C. Kearns	0.4	Reviewed preliminary analysis requested by White & Case (P. Abelson) re: Plan alternative.
8/25/2023	C. Goodrich	1.4	Compared Debtors' draft distribution mechanic model methodology to Committee Professionals' methodology, developed list of open items and questions.
8/25/2023	M. Renzi	1.2	Met with Cleary Gottlieb (S. O'Neal, M. Hatch, J. VanLare), Moelis (M. DiYanni, B. Tichenor), A&M (J. Sciametta, S. Cascante) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: distribution mechanics.
8/25/2023	C. Goodrich	1.2	Participated in discussion with Cleary Gottlieb (S. O'Neal, M. Hatch, J. VanLare), Moelis (M. DiYanni, B. Tichenor), A&M (J. Sciametta, S. Cascante) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding distribution mechanics.
8/25/2023	C. Kearns	1.0	Held call with Moelis (M. DiYanni) re: Plan-related issues.
8/25/2023	E. Hengel	1.0	Participated in a portion of call with Cleary Gottlieb (S. O'Neal, M. Hatch, J. VanLare), Moelis (M. DiYanni, B. Tichenor), A&M (J. Sciametta, S. Cascante) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss next steps in Plan process.
8/25/2023	B. Lauer	0.6	Assessed value of derivatives book in wind down scenario.
8/25/2023	C. Kearns	0.4	Held call with Proskauer (B. Rosen, J. Sazant) re: Plan-related issues.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/25/2023	C. Kearns	0.3	Reviewed analysis of possible Plan path.
8/27/2023	C. Kearns	0.6	Prepared comments on draft blowout report.
8/27/2023	C. Kearns	0.4	Reviewed slides for Debtors' advisors, including Counsel, on distribution mechanics.
8/28/2023	E. Hengel	2.2	Participated in call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
8/28/2023	C. Kearns	2.0	Participated in partial call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: mediation blowout report and related issues.
8/28/2023	J. Cooperstein	1.8	Reviewed draft Debtor blowout files.
8/28/2023	C. Kearns	0.8	Held second call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to finalize mediation statement.
8/28/2023	E. Hengel	0.8	Participated in call with Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) to discuss voting mechanics and blowout report.
8/28/2023	M. Renzi	0.8	Reviewed analysis of a new Plan proposal updated by BRG (C. Goodrich).
8/28/2023	B. Lauer	0.8	Updated voting mechanics model to account for recent claims purchase.
8/28/2023	B. Lauer	0.7	Reviewed draft of blowout files.
8/28/2023	C. Kearns	0.5	Held call with Brown Rudnick (K. Aulet), Houlihan Lokey (B. Geer, O. Fung, R. Malik, D. Cumming, N. Bevacqua) and White & Case (P. Abelson, M. Meises) re: questions on their Plan-related issues.
8/28/2023	E. Hengel	0.5	Participated in call with Brown Rudnick (K. Aulet), Houlihan Lokey (B. Geer, O. Fung, R. Malik, D. Cumming, N. Bevacqua) and White & Case (P. Abelson, M. Meises) to discuss open questions on their Plan-related issues.
8/28/2023	C. Goodrich	0.5	Participated in discussion with Brown Rudnick (K. Aulet), Houlihan Lokey (B. Geer, O. Fung, R. Malik, D. Cumming, N. Bevacqua) and White & Case (P. Abelson, M. Meises) regarding Plan matters.
8/28/2023	C. Kearns	0.4	Prepared comments on latest draft of mediation blowout report.
8/28/2023	C. Kearns	0.4	Reviewed latest distribution mechanics.
8/28/2023	Z. Barandi	0.1	Updated voting mechanics model for 8/28 claims purchase.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/29/2023	C. Kearns	0.8	Held call with the A&M (J. Sciametta), Cleary Gottlieb (S. O'Neal) and Moelis (M. DiYanni) re: Plan-related issues.
8/29/2023	E. Hengel	0.8	Participated in update call with A&M (J. Sciametta), Cleary Gottlieb (S. O'Neal) and Moelis (M. DiYanni) to discuss Plan matters.
8/29/2023	B. Lauer	0.8	Updated deal mechanics model to reflect updated claims pool figures.
8/29/2023	E. Hengel	0.7	Edited 8/30 Committee presentation on Plan options.
8/29/2023	D. Mordas	0.7	Updated the deal comparison slide for recent coin movements.
8/29/2023	Z. Barandi	0.1	Updated voting mechanics model for 8/29 claims purchases.
8/30/2023	B. Lauer	2.1	Prepared report on new voting mechanics and deal scenarios models given altered claims pool estimate.
8/30/2023	Z. Barandi	1.9	Updated voting mechanics model with GAP creditors.
8/30/2023	Z. Barandi	1.4	Reviewed objections to exclusivity filed by various creditor groups for their effects on case dynamics.
8/30/2023	D. Mordas	1.2	Reviewed updated voting mechanics provided by BRG (Z. Barandi).
8/30/2023	D. Mordas	0.9	Prepared comments on the voting mechanic document regarding updated claims trading.
8/30/2023	B. Lauer	0.5	Emailed third-party vendors to identify software to solicit town-hall meeting questions.
8/30/2023	C. Kearns	0.5	Reviewed latest on distribution mechanics based on discussions with Moelis (M. DiYanni).
8/31/2023	J. Wilson	2.2	Reviewed distribution mechanics description in a Disclosure Statement draft to provide commentary to White & Case.
8/31/2023	Z. Barandi	1.8	Created list of concerns with draft distribution principles document at the request of White & Case (A. Parra Criste).
8/31/2023	B. Lauer	1.6	Prepared an analysis of concerns related to the Debtors' Disclosure Statement.
8/31/2023	M. Galfus	1.4	Reviewed Counsel's Distribution Principles draft to provide comments per request from White & Case.
8/31/2023	B. Lauer	1.1	Analyzed proposed Disclosure Statement from Debtors on distribution mechanics.
8/31/2023	D. Mordas	0.7	Drafted a list of comments for the proposed distribution mechanics provided by Counsel.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/31/2023	C. Kearns	0.7	Reviewed exclusivity objections.
8/31/2023	M. Renzi	0.6	Reviewed analysis of the new Plan proposal updated by BRG (C. Goodrich).
8/31/2023	Z. Barandi	0.4	Reviewed distribution principles schedule to the Disclosure Statement at the request of White & Case (A. Parra Criste).
8/31/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) on Plan-related issues.
<b>Task Code Total Hours</b>		<b>321.6</b>	
<b>31. Planning</b>			
8/2/2023	J. Hill	0.8	Participated in 8/2 update call with BRG (E. Hengel, C. Goodrich).
8/2/2023	C. Goodrich	0.8	Participated in 8/2 update call with BRG (E. Hengel, J. Hill).
8/2/2023	E. Hengel	0.8	Participated in call with BRG (C. Goodrich, J. Hill) to discuss case updates.
8/2/2023	G. Beaulieu	0.6	Reviewed outstanding workstream priorities for week ending 8/4.
8/3/2023	J. Hill	1.0	Participated in 8/3 update call with BRG (E. Hengel, C. Goodrich).
8/3/2023	C. Goodrich	1.0	Participated in 8/3 update call with BRG (E. Hengel, J. Hill).
8/3/2023	G. Beaulieu	0.6	Reviewed progress of outstanding tasks for week ending 8/4.
8/3/2023	E. Hengel	0.5	Participated in portion of 8/3 internal update call with BRG (C. Goodrich, J. Hill).
8/3/2023	J. Wilson	0.2	Updated work plan based on recent case events.
8/4/2023	M. Renzi	0.4	Met with BRG (E. Hengel) re: case issues.
8/4/2023	E. Hengel	0.4	Participated in call with BRG (M. Renzi) to discuss case issues.
8/7/2023	J. Hill	0.8	Participated in 8/7 update call with BRG (C. Goodrich, J. Hill).
8/7/2023	C. Goodrich	0.8	Participated in 8/7 update call with BRG (E. Hengel, J. Hill).
8/7/2023	G. Beaulieu	0.7	Reviewed outstanding workstream priorities for week ending 8/11.
8/7/2023	E. Hengel	0.5	Participated in a portion of update call with BRG (C. Goodrich, J. Hill).
8/7/2023	M. Renzi	0.4	Met with BRG (E. Hengel) re: UCC strategy.
8/7/2023	E. Hengel	0.4	Participated in call with BRG (M. Renzi) to discuss UCC strategy.

Date	Professional	Hours	Description
<b>31. Planning</b>			
8/9/2023	J. Wilson	0.5	Updated work plan for recent case dynamics.
8/10/2023	G. Beaulieu	1.8	Reviewed progress of outstanding workstream tasks for week ending 8/11.
8/10/2023	J. Cooperstein	1.6	Participated in update call with BRG (E. Hengel, C. Goodrich).
8/10/2023	C. Goodrich	1.6	Participated in update call with BRG (E. Hengel, J. Cooperstein).
8/10/2023	E. Hengel	0.5	Participated in portion of update call with BRG (C. Goodrich, J. Cooperstein).
8/10/2023	M. Renzi	0.2	Met with BRG (E. Hengel) re: UCC strategy.
8/10/2023	E. Hengel	0.2	Participated in call with BRG (M. Renzi) to discuss UCC strategy.
8/14/2023	G. Beaulieu	0.6	Reviewed outstanding workstream priorities for week ending 8/18.
8/14/2023	E. Hengel	0.5	Participated in 8/14 update call with BRG (C. Goodrich).
8/14/2023	C. Goodrich	0.5	Participated in 8/14 update call with BRG (E. Hengel).
8/15/2023	J. Hill	1.0	Participated in 8/15 update call with BRG (C. Goodrich, E. Hengel).
8/15/2023	C. Goodrich	1.0	Participated in update call with BRG (J. Hill, E. Hengel).
8/15/2023	G. Beaulieu	0.6	Reviewed progress of outstanding workstream tasks for week ending 8/18.
8/15/2023	E. Hengel	0.5	Participated in portion of update call with BRG (C. Goodrich, J. Hill).
8/21/2023	J. Hill	0.9	Participated in 8/21 update call with BRG (E. Hengel, C. Goodrich).
8/21/2023	C. Goodrich	0.9	Participated in 8/21 update call with BRG (E. Hengel, J. Hill).
8/21/2023	G. Beaulieu	0.7	Reviewed outstanding workstream priorities for week ending 8/25.
8/21/2023	E. Hengel	0.5	Participated in portion of 8/21 update call with BRG (C. Goodrich, J. Hill).
8/21/2023	M. Renzi	0.3	Met with BRG (E. Hengel) re: deal progress.
8/21/2023	E. Hengel	0.3	Participated in call with BRG (M. Renzi) to discuss deal progress.
8/23/2023	J. Hill	2.0	Participated in 8/23 update call with BRG (E. Hengel, C. Goodrich).
8/23/2023	C. Goodrich	2.0	Participated in 8/23 update call with BRG (E. Hengel, J. Hill).

Date	Professional	Hours	Description
<b>31. Planning</b>			
8/23/2023	E. Hengel	0.9	Participated in portion of update call with BRG (C. Goodrich, J. Hill).
8/23/2023	G. Beaulieu	0.6	Reviewed progress of outstanding workstream tasks for week ending 8/25.
8/24/2023	M. Renzi	0.3	Met with BRG (E. Hengel) re: deal progress.
8/24/2023	E. Hengel	0.3	Participated in call with BRG (M. Renzi) to discuss deal progress.
8/25/2023	J. Cooperstein	0.5	Attended internal BRG strategy meeting to discuss upcoming workstreams with BRG (E. Hengel, J. Hill).
8/25/2023	J. Hill	0.5	Participated in 8/25 update call with BRG (E. Hengel, J. Cooperstein).
8/25/2023	E. Hengel	0.5	Participated in 8/25 update call with BRG (J. Hill, J. Cooperstein).
8/28/2023	G. Beaulieu	0.6	Reviewed progress of outstanding workstream tasks for week ending 9/2.
8/28/2023	J. Hill	0.5	Participated in 8/28 update call with BRG (E. Hengel).
8/28/2023	E. Hengel	0.5	Participated in 8/28 update call with BRG (J. Hill).
8/28/2023	M. Renzi	0.4	Met with BRG (E. Hengel) re: status of deal.
8/28/2023	E. Hengel	0.4	Participated in call with BRG (M. Renzi) to discuss deal status.
8/29/2023	J. Hill	0.5	Participated in 8/29 update call with BRG (E. Hengel).
8/29/2023	E. Hengel	0.5	Participated in 8/29 update call with BRG (J. Hill).
8/30/2023	E. Hengel	0.8	Updated internal workstream tracker and staffing plan.
8/30/2023	M. Renzi	0.4	Reviewed internal workstream tracker.
8/31/2023	E. Hengel	0.9	Participated in 8/31 update call with BRG (C. Goodrich, J. Hill).
8/31/2023	J. Hill	0.9	Participated in 8/31 update call with BRG (E. Hengel, C. Goodrich).
8/31/2023	C. Goodrich	0.9	Participated in 8/31 update call with BRG (E. Hengel, J. Hill).
<b>Task Code Total Hours</b>		<b>40.3</b>	

<b>32. Document Review</b>			
8/2/2023	E. Hengel	0.7	Reviewed FAQ narrative drafted by White & Case (A. Parra Criste).
8/4/2023	M. Canale	0.8	Reviewed specific counterparty objection.

Date	Professional	Hours	Description
<b>32. Document Review</b>			
8/8/2023	E. Hengel	1.3	Reviewed docket and related filings in order to include updates in UCC summary.
8/9/2023	J. Cooperstein	0.9	Reviewed FPS motion filed to court.
8/11/2023	J. Cooperstein	1.3	Analyzed updated counterparty presentation from Cleary Gottlieb.
8/11/2023	Z. Barandi	1.1	Reviewed documents related to a Supreme Court decision in another bankruptcy case that has potential implications for distributions in the Genesis case.
8/11/2023	J. Cooperstein	1.1	Reviewed draft Genesis counterparty priming motion from Cleary Gottlieb.
8/11/2023	Z. Barandi	0.6	Reviewed GGCI and GGML wind down presentation provided by A&M.
8/14/2023	J. Cooperstein	0.8	Analyzed Genesis counterparty Court motion.
8/15/2023	G. Beaulieu	1.7	Reviewed a significant counterparty draft motion.
8/15/2023	G. Beaulieu	1.1	Drafted summary of a significant counterparty draft motion.
8/16/2023	J. Cooperstein	1.4	Analyzed updated drafts of several planned Debtor Court motion filings.
8/22/2023	C. Goodrich	0.6	Reviewed documents relating to prepetition foreclosures.
8/23/2023	Z. Barandi	0.6	Reviewed Debtors' advisors fee applications to see the extent of work that has been done around tax liabilities.
8/24/2023	J. Cooperstein	1.7	Reviewed SEC Reg M regulations.
8/24/2023	M. Renzi	1.5	Reviewed documents relating to deal progress in preparation for discussion with BRG (E. Hengel).
8/25/2023	B. Lauer	0.9	Reviewed hedging motion filed in similar bankruptcy case.
8/27/2023	J. Cooperstein	0.9	Analyzed parent company's data room.
8/30/2023	Z. Barandi	0.8	Created list of various Q&A and polling websites that the UCC could use for its 9/7 townhall.
8/30/2023	E. Hengel	0.6	Reviewed tools to use for the purpose of creditor communications.
<b>Task Code Total Hours</b>		<b>20.4</b>	

<b>35. Employee Management/ Retention</b>
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8/15/2023	J. Cooperstein	2.1	Analyzed draft payroll motion.
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Date	Professional	Hours	Description
<b>35. Employee Management/ Retention</b>			
8/15/2023	Z. Barandi	1.7	Analyzed previous payroll allocations and related projections to evaluate reasonableness of draft payroll transfer motion.
8/15/2023	E. Hengel	1.2	Prepared comments for White & Case (A. Parra Criste) re: payroll transfer motion.
8/15/2023	Z. Barandi	1.2	Reviewed draft payroll transfer motion at the request of White & Case (M. Meises).
8/15/2023	M. Renzi	0.7	Prepared comments to White & Case (A. Parra Criste) on payroll transfer motion.
8/31/2023	M. Galfus	1.8	Evaluated the Debtors' FTE overview to assess the contemplated payroll and headcount through the wind down process.
<b>Task Code Total Hours</b>		<b>8.7</b>	
<b>40. Business Transaction Analysis</b>			
8/4/2023	L. Potter	2.7	Reviewed 7/28 custodial balances against balance confirmation.
8/4/2023	L. Potter	1.5	Drafted UCC reporting for 7/28 balance confirmation.
8/4/2023	M. Slattery	1.3	Analyzed API output pricing data from 7/21 in comparison to 7/14.
8/4/2023	M. Canale	1.1	Reviewed blockchain analytics results for week ending 7/28.
8/4/2023	L. Potter	0.8	Reviewed updated certain crypto exchange account balance screenshots.
8/5/2023	T. Reeves	2.4	Confirmed over 150 wallet balances using blockchain explorers as part of 7/28 asset balance tracking.
8/5/2023	T. Reeves	1.5	Prepared 7/28 asset tracing file to reflect updated wallet balances and transaction data.
8/5/2023	T. Reeves	1.4	Updated 7/28 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
8/5/2023	T. Reeves	1.3	Prepared 7/28 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and record.
8/5/2023	T. Reeves	0.8	Prepared 7/28 versus 7/21 asset tracing file by inputting automated wallet balances and transaction data.
8/5/2023	T. Reeves	0.8	Prepared 8/4 asset prices for 147 asset types to be leveraged for weekly deliverables.
8/5/2023	T. Reeves	0.6	Added 8/4 pricing to asset tracing working file for consistency with 8/9 UCC presentation.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
8/5/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 7/21 to 7/28.
8/6/2023	T. Reeves	1.2	Reviewed Genesis Debtors' daily transaction monitoring details for week 8/1 - 8/7 leveraging asset tracing subscription platform.
8/7/2023	K. Hamilton	0.4	Evaluated treatment of crypto dust.
8/10/2023	T. Reeves	2.4	Confirmed over 150 wallet balances using blockchain explorers as part of 8/4 asset balance tracking.
8/10/2023	T. Reeves	0.8	Prepared 8/4 versus 7/28 asset tracing file by inputting automated wallet balances and transaction data.
8/11/2023	L. Potter	2.7	Reviewed 8/4 custodial balances against balance confirmation.
8/11/2023	L. Potter	1.7	Drafted UCC reporting for 8/4 balance confirmation.
8/11/2023	T. Reeves	1.7	Prepared multiple option hedging scenarios for specific crypto coin.
8/11/2023	T. Reeves	1.5	Prepared 8/4 asset tracing file to reflect updated wallet balances and transaction data.
8/11/2023	T. Reeves	1.4	Updated 8/4 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
8/11/2023	T. Reeves	1.3	Prepared 8/4 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and record.
8/11/2023	M. Canale	0.9	Reviewed blockchain asset balance confirmation analysis for week ending 8/4.
8/11/2023	T. Reeves	0.8	Prepared 8/11 asset prices for 147 asset types to be leveraged for weekly deliverables.
8/11/2023	T. Reeves	0.8	Prepared option bid/ask data for specific coin between certain strike prices to be leveraged for hedging scenarios.
8/11/2023	T. Reeves	0.6	Added 8/11 pricing to asset tracing working file for consistency with 8/16 UCC presentation.
8/11/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 7/28 to 8/4.
8/13/2023	T. Reeves	1.2	Reviewed Genesis Debtors' daily transaction monitoring details for week 8/8 - 8/14 leveraging asset tracing subscription platform.
8/18/2023	L. Potter	2.5	Reviewed 8/11 custodial balances against balance confirmation.
8/18/2023	T. Reeves	2.4	Confirmed over 150 wallet balances using blockchain explorers as part of 8/11 asset balance tracking.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
8/18/2023	T. Reeves	1.5	Prepared 8/11 asset tracing file to reflect updated wallet balances and transaction data.
8/18/2023	M. Canale	1.5	Reviewed 8/11 custodial balances against balance confirmation.
8/18/2023	T. Reeves	1.4	Prepared 8/11 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and record.
8/18/2023	T. Reeves	1.4	Updated 8/11 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
8/18/2023	T. Reeves	0.8	Prepared 8/11 versus 8/4 asset tracing file by inputting automated wallet balances and transaction data.
8/18/2023	T. Reeves	0.8	Prepared 8/18 asset prices for 147 asset types to be leveraged for weekly deliverables.
8/18/2023	T. Reeves	0.6	Added 8/18 pricing to asset tracing working file for consistency with 8/23 UCC presentation.
8/18/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 8/4 to 8/11.
8/20/2023	T. Reeves	1.2	Reviewed Genesis Debtors' daily transaction monitoring details for week 8/15 - 8/21 leveraging asset tracing subscription platform.
8/21/2023	M. Canale	1.1	Reviewed asset tracing blockchain balance confirmation analysis for week ending 8/11.
8/24/2023	T. Reeves	1.2	Prepared analysis of specific OTC asset's liquidity.
8/24/2023	M. Canale	1.2	Reviewed workstream and deliverable status in preparation for upcoming UCC meetings.
8/24/2023	T. Reeves	0.8	Prepared specific OTC asset's volume history for last year.
8/25/2023	T. Reeves	2.4	Confirmed over 150 wallet balances using blockchain explorers as part of 8/18 asset balance tracking.
8/25/2023	T. Reeves	1.5	Prepared 8/18 asset tracing file to reflect updated wallet balances and transaction data.
8/25/2023	T. Reeves	1.4	Prepared 8/18 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and record.
8/25/2023	T. Reeves	1.4	Updated 8/18 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
8/25/2023	T. Reeves	0.8	Prepared 8/18 versus 8/11 asset tracing file by inputting automated wallet balances and transaction data.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
8/25/2023	T. Reeves	0.8	Prepared 8/25 asset prices for 147 asset types to be leveraged for weekly deliverables.
8/25/2023	T. Reeves	0.6	Added 8/25 pricing to asset tracing working file for consistency with 8/30 UCC presentation.
8/25/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 8/11 to 8/18.
8/27/2023	T. Reeves	1.2	Reviewed Genesis Debtors' daily transaction monitoring details for week 8/22 - 8/28 leveraging asset tracing subscription platform.
8/28/2023	M. Canale	1.4	Reviewed blockchain asset tracing balance confirmation analysis for week ending 8/18.
8/28/2023	T. Reeves	0.8	Prepared 8/28 asset prices for 147 asset types to be leveraged for deliverables amidst market volatility.
8/29/2023	M. Canale	1.1	Reviewed specific crypto variance in weekly asset tracing analysis.
<b>Task Code Total Hours</b>		<b>69.8</b>	
<b>Total Hours</b>		<b>1,904.3</b>	

**Exhibit C: Expenses by Category****Berkeley Research Group, LLC**

For the Period 8/1/2023 through 8/31/2023

Expense Category	Amount
01. Travel - Airline	\$567.80
03. Travel - Taxi	\$227.92
06. Travel - Mileage	\$38.00
07. Travel - Parking	\$117.00
08. Travel - Hotel/Lodging	\$500.00
10. Meals	\$696.74
11. Telephone, Fax and Internet	\$39.95
20. Data Research	\$104.77
<b>Total Expenses for the Period 8/1/2023 through 8/31/2023</b>	<b>\$2,292.18</b>

## Exhibit D: Expense Detail

### Berkeley Research Group, LLC

For the Period 8/1/2023 through 8/31/2023

Date	Professional	Amount	Description
<b>01. Travel - Airline</b>			
8/13/2023	C. Goodrich	\$567.80	Round-trip, premium economy-class flight on 8/16 - 8/17 from BOS to NYC for Genesis Global mediation.
<b>Expense Category Total</b>			<b>\$567.80</b>
<b>03. Travel - Taxi</b>			
8/16/2023	C. Goodrich	\$80.78	Taxi on 8/16 from airport to NYC offices for Genesis Global mediation.
8/17/2023	C. Goodrich	\$49.05	Taxi on 8/17 from hotel to offices for Genesis Global mediation.
8/17/2023	C. Goodrich	\$98.09	Taxi on 8/17 from NYC offices to airport following Genesis Global mediation.
<b>Expense Category Total</b>			<b>\$227.92</b>
<b>06. Travel - Mileage</b>			
8/16/2023	C. Goodrich	\$19.00	Mileage on 8/16 from home to airport while traveling for Genesis Global mediation.
8/17/2023	C. Goodrich	\$19.00	Mileage on 8/17 from airport to home following travel for Genesis Global mediation.
<b>Expense Category Total</b>			<b>\$38.00</b>
<b>07. Travel - Parking</b>			
8/17/2023	C. Goodrich	\$82.00	Two-day airport parking from 8/16 - 8/17 while traveling for Genesis Global.
8/23/2023	J. Cooperstein	\$35.00	After hours parking fee on 8/23 while working late on Genesis Global.
<b>Expense Category Total</b>			<b>\$117.00</b>
<b>08. Travel - Hotel/Lodging</b>			
8/17/2023	C. Goodrich	\$500.00	One-night hotel stay from 8/16 - 8/17 in NYC for Genesis Global mediation.
<b>Expense Category Total</b>			<b>\$500.00</b>
<b>10. Meals</b>			

Date	Professional	Amount	Description
<b>10. Meals</b>			
8/1/2023	J. Hill	\$20.00	Dinner on 3/11 while working on the weekend on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 3/20 while working late on Genesis Global.
8/1/2023	J. Hill	\$13.85	Dinner on 3/21 while working late on Genesis Global.
8/1/2023	J. Hill	\$19.74	Dinner on 4/13 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 4/17 while working late on Genesis Global.
8/1/2023	J. Hill	\$16.97	Dinner on 4/20 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 4/24 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 4/3 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 5/1 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 5/15 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 6/12 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 6/15 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 6/19 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 6/26 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 6/5 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 7/17 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 7/24 while working late on Genesis Global.
8/1/2023	G. Beaulieu	\$17.07	Dinner on 7/25 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 7/6 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 7/8 while working on the weekend on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 7/9 while working on the weekend on Genesis Global.
8/7/2023	J. Hill	\$20.00	Dinner on 8/7 while working late on Genesis Global.
8/12/2023	J. Wilson	\$20.00	Dinner on 8/12 while working late on Genesis Global.

Date	Professional	Amount	Description
<b>10. Meals</b>			
8/14/2023	J. Hill	\$20.00	Dinner on 8/14 while working late on Genesis Global.
8/15/2023	J. Hill	\$13.62	Dinner on 8/15 while working late on Genesis Global.
8/16/2023	C. Goodrich	\$17.06	Breakfast on 8/16 while traveling for Genesis Global mediation.
8/16/2023	C. Goodrich	\$140.00	Dinner on 8/16 for BRG (C. Goodrich, E. Hengel, M. Renzi), White & Case (P. Abelson, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer) while traveling for Genesis Global mediation.
8/17/2023	C. Goodrich	\$5.43	Breakfast on 8/17 while traveling for Genesis Global mediation.
8/17/2023	C. Goodrich	\$20.00	Dinner on 8/17 while traveling for Genesis Global mediation.
8/21/2023	J. Hill	\$20.00	Dinner on 8/21 while working late on Genesis Global.
8/23/2023	J. Cooperstein	\$13.00	Dinner on 8/23 while working late on Genesis Global.
<b>Expense Category Total</b>		<b>\$696.74</b>	
<b>11. Telephone, Fax and Internet</b>			
8/16/2023	Z. Barandi	\$39.95	In-flight wifi 8/16 flight for client work on Genesis Global.
<b>Expense Category Total</b>		<b>\$39.95</b>	
<b>20. Data Research</b>			
8/1/2023	BRG Direct	\$104.77	Microsoft Corporation - Microsoft Azure July 2023.
<b>Expense Category Total</b>		<b>\$104.77</b>	
<b>Total Expenses</b>		<b>\$2,292.18</b>	